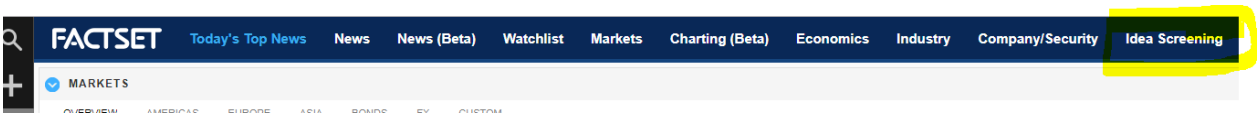
Goizueta Business Library

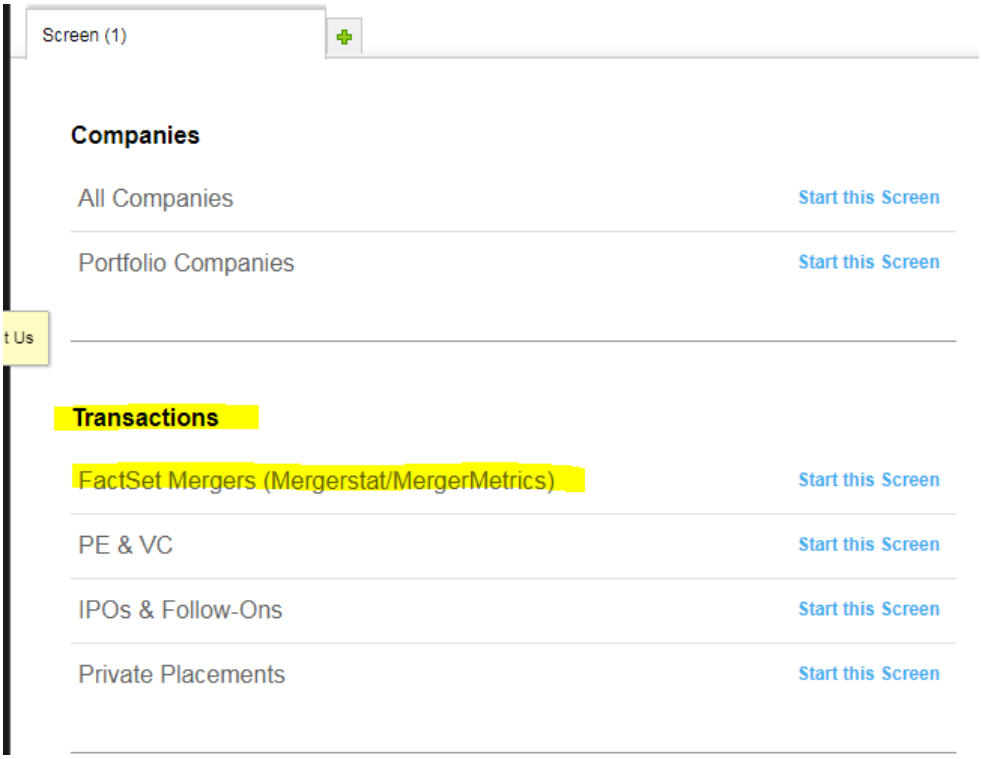
Creating Bridges to Knowledge

FactSet: Creating a League Table

Click **Idea Screening** at top of the FactSet screen



Under **Transactions**, click **Factset Mergers (Mergerstat/MergerMetrics)**

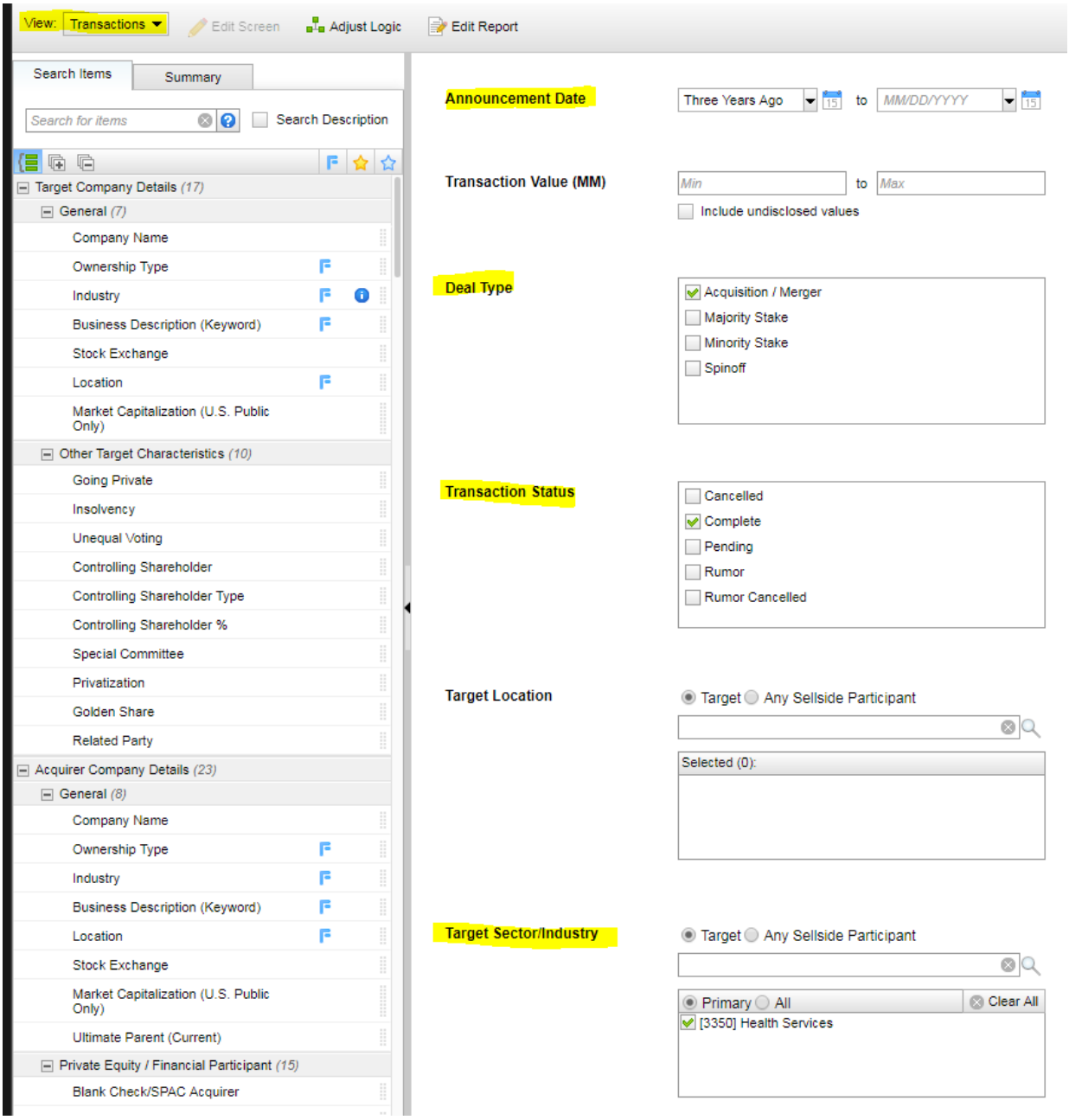


Creating a custom League Table is a three step process:

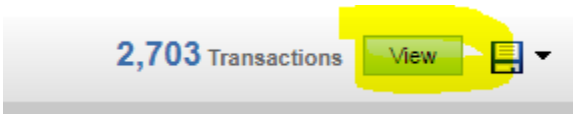
1. Build your search filters
2. View the results
3. Select the type of League Table you want:
    a. Specific: Both Financial Advisors; Target Financial Advisors; Acquirer Financial Advisors

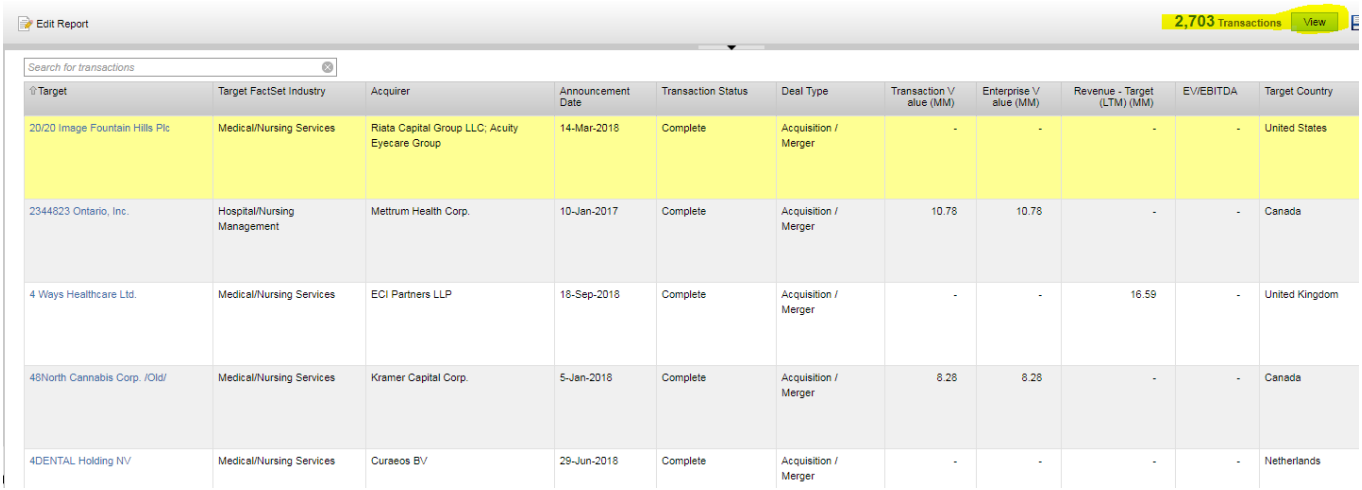
Following is an example of building a search for completed M&As in the Health Services industry for the past 3 years

Step 1: Build your custom search



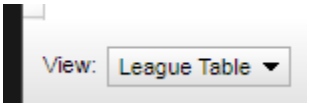
<u>Step 2:</u> Click **View** to run the search and generate the deals





Target	Target FactSet Industry	Acquirer	Announcement Date	Transaction Status	Deal Type	Transaction Value (MM)	Enterprise Value (MM)	Revenue - Target (LTM) (MM)	EV/EBITDA	Target Country
20/20 Image Fountain Hills Plc	Medical/Nursing Services	Riata Capital Group LLC; Acuity Eyecare Group	14-Mar-2018	Complete	Acquisition / Merger	-	-	-	-	United States
2344823 Ontario, Inc.	Hospital/Nursing Management	Mettrum Health Corp.	10-Jan-2017	Complete	Acquisition / Merger	10.78	10.78	-	-	Canada
4 Ways Healthcare Ltd.	Medical/Nursing Services	ECI Partners LLP	18-Sep-2018	Complete	Acquisition / Merger	-	-	16.59	-	United Kingdom
48North Cannabis Corp. /Old/	Medical/Nursing Services	Kramer Capital Corp.	5-Jan-2018	Complete	Acquisition / Merger	8.28	8.28	-	-	Canada
4DENTAL Holding NV	Medical/Nursing Services	Curaeos BV	29-Jun-2018	Complete	Acquisition / Merger	-	-	-	-	Netherlands

<u>Step 3:</u> In upper left of the screen, pull down **View**, select **League Table**, and then under **Financial Advisors**, select the role (**Both Financial Advisors, Target Financial Advisors, Acquirer Financial Advisors**)



Click on the Financial Advisor to view the specific deals

Rank	Target or Acquirer Financial Advisor	Transaction Value (MM)	% of Total	No. of Transac...
1	Lazard	150,215.28	54.81	19
2	Centerview Partners LLC	140,161.62	51.14	3
3	Barclays Plc	106,329.64	38.80	15
4	Goldman Sachs & Co.	102,644.45	37.45	20
5	Evercore, Inc.	96,610.83	35.25	6
6	Morgan Stanley	91,937.87	33.55	9
7	Allen & Co., Inc.	76,059.09	27.75	2
8	JPMorgan Chase & Co	43,868.42	16.01	23
9	Guggenheim Capital LLC	22,544.12	8.23	5
10	Citigroup	22,461.60	8.20	10

Updated: 4/15/2019 6:51 PM