



In this tutorial, we will search for investors based on the type of deals they're involved in, and the types of industries they invest in. We'll look at the details of each investment and walk through the process of exporting the data into Excel.

The screenshot shows the PitchBook dashboard with the following components:

- Header:** PitchBook logo, search bar, and navigation links (Help, Pitchbook Support).
- Navigation:** Dashboard menu, Add widgets button, and a vertical sidebar with icons for search, home, reports, and settings.
- DEALS BY REGIONS:** A map of the United States with a dropdown menu set to "United States (1,149)". A legend below the map shows deal counts by region: 0 (lightest), 1-5, 6-20, and > 20 (darkest).
- RECENT SEARCHES:** A list of recent search queries with timestamps:
 - Investor Types: Angels/Incubators; Venture Capital; Investor Locatio... (4 min ago)
 - Deal Status: Completed; Deal Date: From: 01-Jan-2017; Deal Size: Mi... (7 min ago)
 - Investor Type: Private Equity; Search for Primary Investor Type Only;... (1 hr ago)
 - Investor Type: Private Equity; Search for Primary Investor Type Only;... (1 hr ago)
 - Limited Partner Location: United States > West Coast > California; S... (1 hr ago)
- RECENT EXITS:** A table listing recent exit events:

Company	Type	Date
AIS	Merger/Acquisition	16-Mar-2018
Calyx Brands	Merger/Acquisition	16-Mar-2018
Cobham (AvComm and Wireless Te...	Merger/Acquisition	16-Mar-2018
Prexton Therapeutics	Merger/Acquisition	16-Mar-2018
Von Roll (Municipal Drinking Water ...	Merger/Acquisition	16-Mar-2018
- NEW FEATURES:**
 - CHROME EXTENSION: ENTITY SCANNING:** Quickly identify PitchBook profiles by scanning your webpage using the Chrome Extension. [Learn more >](#)
 - NEW SIGNAL: INDEED JOB OPENINGS:** View Indeed job openings by department and level to gain insight into a company's growth based on hiring activity. [See example >](#)
 - NEW MORNINGSTAR FUNDAMENTAL DATA:** Access more than 900 new fundamental data points for all public companies within the PitchBook platform. [See example >](#)
- REPORTS:** A list of reports with download links:
 - 1Q 2018 PITCHBOOK BENCHMARKS (Released March 14, 2018)
 - 1Q 2018 PRIVATE MARKET PLAYBOOK (Released March 13, 2018)
 - 1Q 2018 PITCHBOOK ANALYST NOTE: CRYPTO QUARTERLY UPDATE (Released March 7, 2018)
- QUICK COUNTS:** A summary table of key metrics:

Category	Count	Category	Count
Companies	955,233	Investments	849
Pre-venture	50,385	Angel & Seed	125
Venture Capital	106,012	VC Deals	216
Private Equity	117,752	PE Deals	153



From the dashboard, open the sidebar and hover over the Advanced Search option. Then click **Investors & Buyers**

The screenshot shows the PitchBook dashboard interface. On the left sidebar, the 'Advanced Search' option is selected, and a sub-menu is open. The 'Investors & Buyers' option is highlighted with a red box. The main dashboard area displays various widgets including 'DEALS BY REGIONS', 'NEW FEATURES', 'RECENT SEARCHES', 'RECENT EXITS', and 'REPORTS'. The 'Investors & Buyers' sub-menu lists options like 'Universe', 'PE Investors', 'VC Investors', 'Strategic Acquirers', 'Saved Searches', and 'View All Saved Searches'.



The Key Fields tab of the Search Criteria page contains criteria that focus on the investor, their funds, and the companies they invest in. For now, we'll be using the tabs on the side to visit each section so that we can see more options.



First, let's define our search. We'll be selecting criteria to identify Private Equity firms and Corporations from the United States, that have acquired a European retail company. Click **Investor Types**

The screenshot shows the PitchBook 'Investors & Buyers Search' interface. The left sidebar contains a list of search criteria categories, with 'Investor Types' highlighted in a red box. The main search area is divided into three columns: Investor Criteria, Fund Criteria, and Deal Criteria. Each column contains various input fields and checkboxes for filtering search results. A 'Search' button is located at the bottom right of the search area.

Investor Criteria: Investor Names, Investor Types, Investor Locations, Assets Under Management (Min/Max).

Fund Criteria: Fund Names, Fund Status (Closed, Evergreen, Open, Upcoming), Fund Size (Min/Max), Fund Date (Custom Dates, Trailing Ranges).

Deal Criteria: Deal Types, Deal Size (Min/Max), Deal Date (Custom Dates, Trailing Ranges), Deal Locations, Keywords, Industry, Verticals.



This tab contains a list of various types of investors. Click **Private Equity**

The screenshot shows the PitchBook 'Investors & Buyers Search' interface. On the left is a vertical navigation menu with icons for Home, Search, and various filters. The main content area is titled 'Investors & Buyers Search' and includes a search bar at the top. Below the search bar, there are three columns of search criteria:

- Key Fields:** A list of filter categories including Investor Types, Investor Location, General Information, Stated Preferences, Fund Criteria, Fundraising & IRR, Deal Criteria, Deal Types, Deal Exit Types, Deal Location, Deal Industry, Service Providers, and Lists. A 'Request a field' link is at the bottom.
- Investor Types:** A list of checkboxes for investor categories:
 - Angels/Incubators: Angel Group, Angel (individual), Accelerator/Incubator
 - Venture Capital: Venture Capital, Corporate Venture Capital
 - Private Equity (highlighted with a red box)
 - Strategic Acquirers: Corporation, Corporate Development, PE-Backed Company, VC-Backed Company
 - Other Investor Types: Business Development Company, Family Office, Fund of Funds, Government, Hedge Fund, Infrastructure, Investment Bank, Lender/Debt Provider, Limited Partner, Merchant Banking Firm, Real Estate, SBIC, Secondary Buyer, Sovereign Wealth Fund, University
- Additional Options:** A list of checkboxes for search preferences:
 - Search for primary investor type only
 - Search lead investors only
 - Include PE-backed companies that made Add-ons

A 'Search' button is located at the top right of the main content area and another 'Search' button is at the bottom right of the criteria panel.

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Click **Strategic Acquirers**

The screenshot shows the PitchBook 'Investors & Buyers Search' interface. The search criteria are set to 'Investor Type: Private Equity'. The 'Key Fields (1)' sidebar on the left lists various filters, with 'Deal Types' currently selected. The main search area is divided into three sections: 'Investor Types', 'Additional Options', and a 'Search' button. The 'Investor Types' section is further divided into 'Angels/Incubators', 'Other Investor Types', and 'Additional Options'. The 'Strategic Acquirers' checkbox is highlighted with a red box. The 'Additional Options' section includes checkboxes for 'Search for primary investor type only', 'Search lead investors only', 'Include PE-backed companies that made Add-ons', and 'Must have all selected Types'. The 'Search' button is located at the bottom right of the search area.

PitchBook Search PitchBook... Help Pitchbook Support

Investors & Buyers Search

Search by: Investor Type: Private Equity

Key Fields (1)

- Investor Types (1)
- Investor Location
- General Information
- Stated Preferences
- Fund Criteria
- Fundraising & IRR
- Deal Criteria
- Deal Types
- Deal Exit Types
- Deal Location
- Deal Industry
- Service Providers
- Lists

Request a field

Investor Types

- Angels/Incubators
 - Angel Group
 - Angel (individual)
 - Accelerator/Incubator
- Venture Capital
 - Venture Capital
 - Corporate Venture Capital
- Private Equity
 - PE/Buyout
 - Growth/Expansion
 - Mezzanine
 - Strategic Acquirers
- Corporation
- Corporate Development
- PE-Backed Company
- VC-Backed Company

Other Investor Types

- Business Development Company
- Family Office
- Fund of Funds
- Government
- Hedge Fund
- Infrastructure
- Investment Bank
- Lender/Debt Provider
- Limited Partner
- Merchant Banking Firm
- Real Estate
- SBIC
- Secondary Buyer
- Sovereign Wealth Fund
- University

Additional Options

- Search for primary investor type only
- Search lead investors only
- Include PE-backed companies that made Add-ons
- Must have all selected Types

Search

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Every investor in the platform is given a primary investor type, but they can be tagged to multiple types if it suits their investment behavior. This field narrows our search for only the primary type. Click **Search for primary investor type only**

The screenshot shows the PitchBook 'Investors & Buyers Search' interface. At the top, there is a search bar and navigation links for 'Help' and 'Pitchbook Support'. The main search area is titled 'Investors & Buyers Search' and includes a 'Search' button. Below this, there are filters for 'Investor Types' with 'Private Equity' and 'Strategic Acquirers' selected. A sidebar on the left lists various search criteria like 'Investor Location', 'General Information', etc. The main content area is divided into 'Key Fields (1)', 'Investor Types', and 'Additional Options'. The 'Additional Options' section contains several checkboxes, with 'Search for primary investor type only' highlighted by a red box. Other options include 'Search head investors only', 'Include PE-backed companies that made Add-ons', and 'Must have all selected Types'. A 'Search' button is located at the bottom right of the main content area.



Next, we want to determine where the investors are located. Click **Investor Location**

PitchBook Search PitchBook... Help Pitchbook Support

Investors & Buyers Search

Search by: Investor Types: Private Equity x Strategic Acquirers x Search for Primary Investor Type Only x

Key Fields (1)

- Investor Types (2)
- Investor Location**
- General Information
- Stated Preferences
- Fund Criteria
- Fundraising & IRR
- Deal Criteria
- Deal Types
- Deal Exit Types
- Deal Location
- Deal Industry
- Service Providers
- Lists

Request a field

Investor Types

- Angels/Incubators
 - Angel Group
 - Angel (individual)
 - Accelerator/Incubator
- Venture Capital
 - Venture Capital
 - Corporate Venture Capital
- Private Equity
 - PE/Buyout
 - Growth/Expansion
 - Mezzanine
- Strategic Acquirers
 - Corporation
 - Corporate Development
 - PE-Backed Company
 - VC-Backed Company
- Other Investor Types
 - Business Development Company
 - Family Office
 - Fund of Funds
 - Government
 - Hedge Fund
 - Infrastructure
 - Investment Bank
 - Lender/Debt Provider
 - Limited Partner
 - Merchant Banking Firm
 - Real Estate
 - SBIC
 - Secondary Buyer
 - Sovereign Wealth Fund
 - University

Additional Options

- Search for primary investor type only
- Search lead investors only
- Include PE-backed companies that made Add-ons
- Must have all selected Types

Search

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From this menu, we can select geographic regions where the investor must have an office location. Click **United States**

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Investors & Buyers Search

Search by: Investor Types: Private Equity Strategic Acquirers Search for Primary Investor Type Only

Key Fields (1)

Investor Types (2)

Investor Location

General Information

Stated Preferences

Fund Criteria

Fundraising & IRR

Deal Criteria

Deal Types

Deal Exit Types

Deal Location

Deal Industry

Service Providers

Lists

Request a field

General Regions

- United States
- Canada
- Europe
- Americas
- Asia
- Africa
- Middle East
- Oceania

Specific Locations

Countries

Cities

Post Codes

Other Options

Location Type

Search HQ Only

Any office location

Search

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How to Search for Investors by Investment Activity

PitchBook Data



Click Canada

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Investors & Buyers Search

Search by: Investor Types: Private Equity Strategic Acquirers Search for Primary Investor Type Only Investor Location: United States Search

Key Fields (2)

Investor Types (2)

Investor Location (1)

General Information

Stated Preferences

Fund Criteria

Fundraising & IRR

Deal Criteria

Deal Types

Deal Exit Types

Deal Location

Deal Industry

Service Providers

Lists

Request a field

General Regions

- United States
- Canada
- Europe
- Americas
- Asia
- Africa
- Middle East
- Oceania

Specific Locations

Countries

Cities

Post Codes

Other Options

Location Type

Search HQ Only

Any office location

Search

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By default, the search is looking for both main offices and alternative offices. This field changes the search so that it only pulls investors where their primary office is headquartered in the select locations. Click **Search HQ Only**

The screenshot shows the PitchBook 'Investors & Buyers Search' interface. At the top, there is a search bar and navigation links for 'Help' and 'Pitchbook Support'. The main search area includes filters for 'Investor Types' (Private Equity, Strategic Acquirers, Search for Primary Investor Type Only) and 'Investor Locations' (United States, Canada). A sidebar on the left lists various search criteria like 'Key Fields', 'Investor Types', 'Investor Location', 'General Information', etc. The main content area is divided into three sections: 'General Regions' (with checkboxes for United States, Canada, Europe, Americas, Asia, Africa, Middle East, Oceania), 'Specific Locations' (with input fields for Countries, Cities, Post Codes, and Other Options), and 'Location Type' (with radio buttons for 'Search HQ Only' and 'Any office location'). The 'Search HQ Only' option is highlighted with a red box. A 'Search' button is located at the bottom right of the main content area.



Click Deal Types

PitchBook Search PitchBook... Help Pitchbook Support

Investors & Buyers Search

Search by: Investor Types: Private Equity x Strategic Acquirers x Search for Primary Investor Type Only x Investor Locations: United States x Canada x Search HQ Only x

- Key Fields (2)
- Investor Types (2)**
- Investor Location (1)
- General Information
- Stated Preferences
- Fund Criteria
- Fundraising & IRR
- Deal Criteria
- Deal Types**
- Deal Exit Types
- Deal Location
- Deal Industry
- Service Providers
- Lists
- Request a field

General Regions

- United States
- Canada
- Europe
- Americas
- Asia
- Africa
- Middle East
- Oceania

Specific Locations

Countries:

Cities:

Post Codes:

Other Options

Location Type

- Search HQ Only
- Any office location

Search

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This section lists all the different types of deals that PitchBook has categorized. Since we're looking at acquisitions, we'll want to select deals types related to Buyouts and M&A. Click [All Buyout Types](#)

PitchBook Search PitchBook... Help Pitchbook Support

Investors & Buyers Search

Search by: Investor Types: Private Equity Strategic Acquirers Search for Primary Investor Type Only Investor Locations: United States Canada Search HQ Only

- Key Fields (2)
- Investor Types (2)
- Investor Location (1)
- General Information
- Stated Preferences
- Fund Criteria
- Fundraising & IRR
- Deal Criteria
- Deal Types
- Deal Exit Types
- Deal Location
- Deal Industry
- Service Providers
- Lists
- Request a field

Private Equity	Venture Capital	Corp/Strategic M&A	IPO/Liquidity
<input type="checkbox"/> All Buyout Types	<input type="checkbox"/> All VC Stages	<input type="checkbox"/> M&A/Control Transactions	<input type="checkbox"/> Public Investments
<input type="checkbox"/> Buyout LBO	<input type="checkbox"/> Pre/Accelerator/Incubator	<input type="checkbox"/> M&A	<input type="checkbox"/> IPO
<input type="checkbox"/> Management buyout	<input type="checkbox"/> Angel	<input type="checkbox"/> Merger of equals	<input type="checkbox"/> Secondary offering
<input type="checkbox"/> Management buy-in	<input type="checkbox"/> Seed	<input type="checkbox"/> Reverse merger	<input type="checkbox"/> Liquidity
<input type="checkbox"/> Add-on	<input type="checkbox"/> Early stage VC	<input type="checkbox"/> Non-Control Transactions	<input type="checkbox"/> Dividend recapitalization
<input type="checkbox"/> Secondary buyout	<input type="checkbox"/> Later stage VC	<input type="checkbox"/> Corporate	<input type="checkbox"/> Share repurchase
<input type="checkbox"/> Public to private	<input type="checkbox"/> Other Stages	<input type="checkbox"/> Restart corporate	<input type="checkbox"/> Dividend
<input type="checkbox"/> Privatization	<input type="checkbox"/> All Round Numbers		<input type="checkbox"/> Distress
<input type="checkbox"/> Corporate divestiture	<input type="checkbox"/> Round 1		<input type="checkbox"/> Bankruptcy: Liquidation
<input type="checkbox"/> Other	<input type="checkbox"/> Round 2		<input type="checkbox"/> Bankruptcy: Admin/Reorg
<input type="checkbox"/> Other Private Equity Types	<input type="checkbox"/> Round 3		
<input type="checkbox"/> Growth/Expansion	<input type="checkbox"/> Later rounds		<input type="checkbox"/> Additional Options
<input type="checkbox"/> PIPE	<input type="checkbox"/> All Series		
<input type="checkbox"/> Investor buyout by mgt.	<input type="checkbox"/> Seed		
<input type="checkbox"/> Exclude add-ons	<input type="checkbox"/> Series A		
	<input type="checkbox"/> Series B		
	<input type="checkbox"/> Series C		
	<input type="checkbox"/> Series D		
	<input type="checkbox"/> Later series		



Click **M&A/Control Transactions**

The screenshot shows the PitchBook search interface for investors and buyers. The search filters are set to: Investor Types: Private Equity, Strategic Acquirers, Search for Primary Investor Type Only; Investor Locations: United States, Canada, Search HQ Only; Deal Type: All Buyout Types. The search results are categorized into four main sections: Private Equity, Venture Capital, Corp/Strategic M&A, and IPO/Liquidity. The 'Corp/Strategic M&A' section is highlighted with a red box, and the 'M&A/Control Transactions' checkbox is checked. Other options in this section include M&A, Merger of equals, Reverse merger, Non-Control Transactions, Corporate, and Restart corporate. The 'Private Equity' section includes All Buyout Types, Buyout/LBO, Management buyout, Management buy-in, Add-on, Secondary buyout, Public to private, Privatization, Corporate divestiture, Other, Other Private Equity Types, Growth/Expansion, PIPE, Investor buyout by mgt., and Exclude add-ons. The 'Venture Capital' section includes All VC Stages, Pre/Accelerator/Incubator, Angel, Seed, Early stage VC, Later stage VC, Other Stages, All Round Numbers, Round 1, Round 2, Round 3, Later rounds, All Series, Seed, Series A, Series B, Series C, Series D, and Later series. The 'IPO/Liquidity' section includes Public Investments, IPO, Secondary offering, Liquidity, Dividend recapitalization, Share repurchase, Dividend, Distress, Bankruptcy: Liquidation, and Bankruptcy: Admin/Reorg. A 'Search' button is located at the bottom right of the search results area.



Click **M&A/Control Transactions**

The screenshot shows the PitchBook search interface for investors and buyers. The search criteria are set to Investor Types: Private Equity, Strategic Acquirers, and Search for Primary Investor Type Only. Investor Locations are set to United States and Canada. Deal Type is set to All Buyout Types. The search filters are organized into four main categories: Private Equity, Venture Capital, Corp/Strategic M&A, and IPO/Liquidity. The 'Corp/Strategic M&A' category is highlighted with a red box, and the 'M&A/Control Transactions' checkbox is selected. Other filters include All Buyout Types, Management buyout, Add-on, Secondary buyout, Public to private, Privatization, Corporate divestiture, Other, Growth/Expansion, PIPE, Investor buyout by mgt., Exclude add-ons, All VC Stages, Pre/Accelerator/Incubator, Angel, Seed, Early stage VC, Later stage VC, Other Stages, All Round Numbers, Round 1, Round 2, Round 3, Later rounds, All Series, Seed, Series A, Series B, Series C, Series D, Later series, Public Investments, IPO, Secondary offering, Liquidity, Dividend recapitalization, Share repurchase, Dividend, Distress, Bankruptcy: Liquidation, Bankruptcy: Admin/Reorg, and Additional Options. A 'Search' button is located at the bottom right of the filter panel.

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Click Deal Criteria

PitchBook Search PitchBook... Help Pitchbook Support

Investors & Buyers Search

Search by: Investor Types: Private Equity Strategic Acquirers Search for Primary Investor Type Only Investor Locations: United States Canada Search HQ Only

Deal Types: All Buyout Types M&A/Control Transactions

- Key Fields (3)
- Investor Types (2)
- Investor Location (1)
- General Information
- Stated Preferences
- Fund Criteria
- Fundraising & IRR
- Deal Criteria**
- Deal Types (1)
- Deal Exit Types
- Deal Location
- Deal Industry
- Service Providers
- Lists
- Request a field

Private Equity

- All Buyout Types
 - Buyout/LBO
 - Management buyout
 - Management buy-in
 - Add-on
 - Secondary buyout
 - Public to private
 - Privatization
 - Corporate divestiture
 - Other
- Other Private Equity Types
 - Growth/Expansion
 - PIPE
 - Investor buyout by mgt.
- Exclude add-ons

Venture Capital

- All VC Stages
 - Pre/Accelerator/Incubator
 - Angel
 - Seed
- Early stage VC
- Later stage VC
- Other Stages
- All Round Numbers
 - Round 1
 - Round 2
 - Round 3
- Later rounds
- All Series
 - Seed
 - Series A
 - Series B
 - Series C
 - Series D
- Later series

Corp/Strategic M&A

- M&A/Control Transactions
 - M&A
 - Merger of equals
 - Reverse merger
 - Non-Control Transactions
 - Corporate
 - Restart corporate

IPO/Liquidity

- Public Investments
 - IPO
 - Secondary offering
- Liquidity
 - Dividend recapitalization
 - Share repurchase
 - Dividend
- Distress
 - Bankruptcy: Liquidation
 - Bankruptcy: Admin/Reorg
- Additional Options

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The Deal Criteria section contains fields that focus on other aspects surrounding the deal like date range, deal size, company valuation, etc. The Deal Status field determines the stage of the deals we're searching for. Click **Completed**.

The screenshot shows the PitchBook 'Investors & Buyers Search' interface. The left sidebar contains navigation options like 'Key Fields (3)', 'Investor Types (2)', 'Investor Location (1)', and 'Deal Types (1)'. The main search area is divided into sections: 'Deal Info', 'Company Info', and 'Additional Options'. The 'Deal Status' field is highlighted with a red box, and the 'Completed' option is selected. Other search criteria include 'Investor Types' (Private Equity, Strategic Acquirers), 'Investor Locations' (United States, Canada), and 'Deal Types' (All Buyout Types, M&A/Control Transactions). The 'Deal Date' section has 'Custom Dates' selected. The 'Company Info' section includes checkboxes for 'Pre-venture', 'Venture Capital', 'Private Equity', 'M&A', 'Debt Financed', and 'Publicly Listed'. The 'Additional Options' section includes checkboxes for 'Deal Size Options', 'Search Options', and 'First/Follow-On'.



The Deal Date field allows us to set parameters on when the select deals should have occurred. Type 2015 in Deal Date: From

The screenshot shows the PitchBook 'Investors & Buyers Search' interface. At the top, there is a search bar and navigation links for 'Help' and 'Pitchbook Support'. Below the search bar, there are filters for 'Investor Types' (Private Equity, Strategic Acquirers), 'Investor Locations' (United States, Canada), and 'Deal Status' (Completed). The main search criteria are organized into three columns: Deal Info, Company Info, and Additional Options. In the 'Deal Date' section under 'Deal Info', the 'Custom Dates' radio button is selected, and the 'From' field contains the number '2', which is highlighted with a red box. Other fields include 'Number of Investments', '% of Investments', 'Deal Size', 'Deal Status', 'Company Universes', 'Pre-money Val.', 'Post Valuation', 'Total Raised', 'Company Names', 'Deal Size Options', 'Search Options', and 'First/Follow-On'.



Click Deal Location

PitchBook Search PitchBook... Help Pitchbook Support

Investors & Buyers Search

Search by: Investor Types: Private Equity x Strategic Acquirers x Search for Primary Investor Type Only x Investor Locations: United States x Canada x Search HQ Only x

Deal Types: All Buyout Types x M&A/Control Transactions x Deal Status: Completed x Deal Date: From: 01-Jan-2015 x

Key Fields (4)
Investor Types (2)
Investor Location (1)
General Information
Stated Preferences
Fund Criteria
Fundraising & IRR
Deal Criteria (2)
Deal Types (1)
Deal Exit Types
Deal Location
Deal Industry
Service Providers
Lists
Request a field

Deal Info
Number of Investments: Min [] Max []
% of Investments: Min [] Max []
Deal Date: Custom Dates Trailing Ranges
From: 01-01-2015 To: []
Deal Size: Min [] Max []
Deal Status: Completed Announced/In Progress In Bidding Process Upcoming Postponed Failed/Cancelled

Company Info
Company Universes Pre-venture Venture Capital Private Equity M&A Debt Financed Publicly Listed Other Private Companies
Pre-money Val. Min [] Max []
Post Valuation Min [] Max []
Total Raised: Min [] Max []
Company Names

Additional Options
Deal Size Options Include deals without a deal size Exclude deals without a deal size
Search Options Only search for active portfolio companies Only search for lead investors Only the most recent company transaction
First/Follow-On First-time investors Follow-on investors

Search

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The Deal Location section is set up exactly like the Investor Location section. However, it is used to select the geographic location of the company being acquired instead of the investor. Click **Europe**

The screenshot shows the PitchBook search interface. At the top, there is a search bar and navigation links for Help and Pitchbook Support. The main section is titled 'Investors & Buyers Search' and includes a 'Search' button. Below this, there are filters for Investor Types (Private Equity, Strategic Acquirers), Investor Locations (United States, Canada), Deal Types (All Buyout Types, M&A/Control Transactions), Deal Status (Completed), and Deal Date (From: 01-Jan-2015). The 'Investor Location' filter is active, and the 'Deal Location' filter is also active. In the 'General Regions' list, 'Europe' is selected and highlighted with a red box. The 'Additional Options' section shows 'Search HQ Only' and 'Any office location' radio buttons. A 'Search' button is located at the bottom right of the filter section.



Click **Search HQ Only**

The screenshot shows the PitchBook 'Investors & Buyers Search' interface. At the top, there is a search bar and navigation links for 'Help' and 'Pitchbook Support'. The main search area includes filters for 'Investor Types' (Private Equity, Strategic Acquirers), 'Investor Locations' (United States, Canada), 'Deal Types' (All Buyout Types, M&A/Control Transactions), 'Deal Status' (Completed), 'Deal Date' (From: 01-Jan-2015), and 'Deal Location' (Europe). A 'Search' button is located in the top right of the search area.

Below the filters, there is a detailed search configuration panel with three columns:

- General Regions:** A list of regions with checkboxes: United States, Canada, Europe (checked), Americas, Asia, Africa, Middle East, and Oceania.
- Specific Locations:** Input fields for 'Countries', 'Cities', and 'Post Codes', along with an 'Other Options' checkbox.
- Additional Options:** Radio buttons for 'Search HQ Only' (highlighted with a red box) and 'Any Global Location'.

A 'Search' button is located at the bottom right of this configuration panel. A vertical sidebar on the left contains various navigation icons and menu items like 'Key Fields (5)', 'Investor Types (2)', 'Investor Location (1)', 'General Information', 'Stated Preferences', 'Fund Criteria', 'Fundraising & IRR', 'Deal Criteria (2)', 'Deal Types (1)', 'Deal Exit Types', 'Deal Location (1)', 'Deal Industry', 'Service Providers', and 'Lists'. A 'Request a field' link is also present at the bottom of the sidebar.

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How to Search for Investors by Investment Activity

PitchBook Data



Click Deal Industry

PitchBook Search PitchBook... Help Pitchbook Support

Investors & Buyers Search

Search by: Investor Types: Private Equity x Strategic Acquirers x Search for Primary Investor Type Only x Investor Locations: United States x Canada x Search HQ Only x

Deal Types: All Buyout Types x M&A/Control Transactions x Deal Status: Completed x Deal Date: From: 01-Jan-2015 x Deal Location: Europe x Search HQ Only x

Key Fields (5)
Investor Types (2)
Investor Location (1)
General Information
Stated Preferences
Fund Criteria
Fundraising & IRR
Deal Criteria (2)
Deal Types (1)
Deal Exit Types
Deal Location (1)
Deal Industry
Service Providers
Lists
Request a field

General Regions

- United States
- Canada
- Europe
- Americas
- Asia
- Africa
- Middle East
- Oceania

Specific Locations

Countries

Cities

Post Codes

Other Options

Additional Options

- Search HQ Only
- Any office location

Search

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The Deal Industry section allows us to determine the industries of the acquired target companies. Click to expand the **Consumer Products and Services (B2C)** industry sector.

Investors & Buyers Search

Search by: Investor Types: Private Equity x Strategic Acquirers x Search for Primary Investor Type Only x Investor Locations: United States x Canada x Search HQ Only x

Deal Types: All Buyout Types x M&A/Control Transactions x Deal Status: Completed x Deal Date: From: 01-Jan-2015 x Deal Location: Europe x Search HQ Only x

Deal Criteria (2)

- 1. Business Products and Services (B2B) (384,046)
- 2. Consumer Products and Services (B2C) (266,010)**
- 3. Energy (35,774)
- 4. Financial Services (72,580)
- 5. Healthcare (74,388)
- 6. Information Technology (215,053)
- 7. Materials and Resources (48,649)

Deal Industry

- 1. 3D Printing (872)
- 2. AdTech (4,894)
- 3. AgTech (3,445)
- 4. Artificial Intelligence & Machine Learning (4,932)
- 5. AudioTech (1,061)
- 6. Augmented Reality (703)
- 7. Autonomous cars (209)
- 8. Big Data (6,132)
- 9. Cannabis (1,092)
- 10. CleanTech (18,016)
- 11. Cryptocurrency/Blockchain (1,380)



Within each industry sector is are more options called industry groups. Click to select **Retail**

Investors & Buyers Search

Search by: Investor Types: Private Equity x Strategic Acquirers x Search for Primary Investor Type Only x Investor Locations: United States x Canada x Search HQ Only x

Deal Types: All Buyout Types x M&A/Control Transactions x Deal Status: Completed x Deal Date: From: 01-Jan-2015 x Deal Location: Europe x Search HQ Only x

Key Fields (5)

- Investor Types (2)
- Investor Location (1)
- General Information
- Stated Preferences
- Fund Criteria
- Fundraising & IRR
- Deal Criteria (2)
- Deal Types (1)
- Deal Exit Types
- Deal Location (1)
- Deal Industry
- Service Providers
- Lists
- Request a field

Keywords Query Settings

Found 908,481 matches

Industry

Search Primary Industry Only

Industry Group	Count
1. Business Products and Services (B2B)	384,046
2. Consumer Products and Services (B2C)	266,010
2.1. Apparel and Accessories	12,547
2.2. Consumer Durables	32,931
2.3. Consumer Non-Durables	38,252
2.4. Media	46,046
2.5. Restaurants, Hotels and Leisure	31,339
2.6. Retail	70,613
2.7. Services (Non-Financial)	66,270
2.8. Transportation	19,351
2.9. Other Consumer Products and Services	11,010
3. Energy	35,774
4. Financial Services	72,580
5. Healthcare	74,388
6. Information Technology	215,053
7. Materials and Resources	48,649

Verticals

Vertical	Count
1. 3D Printing	872
2. AdTech	4,894



Let's review the criteria prior to running the search. The search results will pull in **Private Equity** firms and **Strategic Acquirers** from the **US** and **Canada**, that have completed a **Buyout** or **M&A** transaction since **2015** for **European Retail** companies.

Investors & Buyers Search

Search by:

- Investor Types:** Private Equity, Strategic Acquirers, Search for Primary Investor Type Only
- Investor Locations:** United States, Canada, Search HQ Only
- Deal Types:** All Buyout Types, M&A/Control Transactions
- Deal Status:** Completed
- Deal Date:** From: 01-Jan-2015
- Deal Location:** Europe, Search HQ Only
- Company Industry:** Consumer Products and Services (B2C) > Retail

Key Fields (6)

- Investor Types (2)
- Investor Location (1)
- General Information
- Stated Preferences
- Fund Criteria
- Fundraising & IRR
- Deal Criteria (2)
- Deal Types (1)
- Deal Exit Types
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- Deal Industry (1)
- Service Providers
- Lists

Keywords

Found 908,481 matches

Industry

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 - 2.1. Apparel and Accessories (12,547)
 - 2.2. Consumer Durables (32,931)
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- 5. Healthcare (74,388)
- 6. Information Technology (215,053)
- 7. Materials and Resources (48,649)

Verticals

- 1. 3D Printing (872)



Click **Search**

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Investors & Buyers Search

Search by: **Investor Types:** Private Equity x Strategic Acquirers x Search for Primary Investor Type Only x **Investor Locations:** United States x Canada x Search HQ Only x

Deal Types: All Buyout Types x M&A/Control Transactions x **Deal Status:** Completed x **Deal Date:** From: 01-Jan-2015 x **Deal Location:** Europe x Search HQ Only x

Company Industry: Consumer Products and Services (B2C) > Retail x

Key Fields (6)
Investor Types (2)
Investor Location (1)
 General Information
 Stated Preferences
 Fund Criteria
 Fundraising & IRR
Deal Criteria (2)
Deal Types (1)
 Deal Exit Types
Deal Location (1)
 Deal Industry (1)
 Service Providers
 Lists
 Request a field

Keywords Query Settings

Found 908,481 matches

Industry

Search Primary Industry Only

<input type="checkbox"/> 1. Business Products and Services (B2B)	(384,046)
<input checked="" type="checkbox"/> 2. Consumer Products and Services (B2C)	(266,010)
<input type="checkbox"/> 2.1. Apparel and Accessories	(12,547)
<input type="checkbox"/> 2.2. Consumer Durables	(32,931)
<input type="checkbox"/> 2.3. Consumer Non-Durables	(38,252)
<input type="checkbox"/> 2.4. Media	(46,046)
<input type="checkbox"/> 2.5. Restaurants, Hotels and Leisure	(31,339)
<input checked="" type="checkbox"/> 2.6. Retail	(70,613)
<input type="checkbox"/> 2.7. Services (Non-Financial)	(66,270)
<input type="checkbox"/> 2.8. Transportation	(19,351)
<input type="checkbox"/> 2.9. Other Consumer Products and Services	(11,010)
<input type="checkbox"/> 3. Energy	(35,774)
<input type="checkbox"/> 4. Financial Services	(72,580)
<input type="checkbox"/> 5. Healthcare	(74,388)
<input type="checkbox"/> 6. Information Technology	(215,053)
<input type="checkbox"/> 7. Materials and Resources	(48,649)

Verticals

1. 3D Printing (872)

Search by keywords to identify the appropriate industry for your search.
 Use AND, NOT, OR, "", or wildcards (*).
 TRY: hotel AND transportation



By default, we will land on the Investors tab. Our search has pulled in 134 investors that match the search criteria we selected.

Investors & Funds 134 Investors

Search criteria (7) ▾

Investor Types: Private Equity × Strategic Acquirers × Search for Primary Investor Type Only × Investor Locations: United States × Canada × Search HQ Only × Deal Date: From: 01-Jan-2015 × Deal Status: Completed × Deal Types: All Buyout Types ×

M&A/Control Transactions × Deal Location: Europe × Search HQ Only × Company Industry: Consumer Products and Services (B2C) > Retail ×

Investors Funds Companies Deals Limited Partners Analytics Charts

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Select All Select Top 25 Invert Selected Deselect All

Select Page Show Selected Only Remove Selected

Layout Investor General Info... Save As

#	Investor Name	Primary Investor Type	HQ Location	Investments	Active Portfolio	AUM	Dry Powder	Description	Preferred Industry
1	Kohlberg Kravis Roberts (KKR)	PE/Buyout	New York, NY	5	1	153,000.00	36,555.55	Established in 1976, Kohlberg Kravis Roberts (KKR) is a ...	Agriculture, Chemicals and Gases, C
2	The Carlyle Group (CG)	PE/Buyout	Washington, DC	4	4	195,000.00	52,356.32	The Carlyle Group is a private equity firm and business...	Apparel and Accessories, Capital M
3	Summit Partners	Growth/Expansion	Boston, MA	4		20,000.00	4,954.41	Summit Partners is a private equity and venture capita...	Commercial Services, Communicati
4	Lone Star Funds	PE/Buyout	Dallas, TX	4		70,000.00	15,936.71	Lone Star Funds is a private equity firm that invests in ...	Commercial Banks, Commercial Pro
5	H.I.G. Capital	PE/Buyout	Miami, FL	4	3	24,000.00	3,685.84	H.I.G. Capital is a global private equity firm that special...	Aerospace and Defense, Beverages
6	TowerBrook Capital Partners	PE/Buyout	New York, NY	3	1	7,277.00	3,910.45	TowerBrook Capital Partners is an investment manage...	Commercial Services, Communicati
7	The Hilsinger Company	PE-Backed Company	Plainville, MA	3				The Hilsinger Company is a provider of eyewear and e...	Consumer Durables, Consumer Pro
8	The Blackstone Group (BX)	PE/Buyout	New York, NY	3	1	434,100.00	41,414.02	The Blackstone Group is a multinational private equity ...	Agriculture, Apparel and Accessorie
9	Insight Venture Partners	Growth/Expansion	New York, NY	3		15,180.20	6,071.10	Insight Venture Partners is a growth investment firm t...	Retail, Services (Non-Financial), Soft
10	ICV Partners	PE/Buyout	New York, NY	3		879.86	45.68	ICV Partners is a private equity investment firm that fo...	Beverages, Commercial Products, C
11	HarbourVest Partners	PE/Buyout	Boston, MA	3	2	49,000.00	19,452.52	HarbourVest Partners is a private equity investment fir...	Capital Markets/Institutions, Chemi
12	Group 1 Automotive (GPI)	Corporation	Houston, TX	3				Group 1 Automotive is an operator in the automotive r...	Automotive, Automotive Insurance,
13	Clayton, Dubilier & Rice	PE/Buyout	New York, NY	3	1	19,778.32	10,899.71	Clayton, Dubilier & Rice is a private equity firm with an ...	Agriculture, Commercial Products, C
14	Blue Point Capital Partners	PE/Buyout	Cleveland, OH	3		719.52	168.93	Blue Point Capital Partners is a private equity firm that...	Accessories, Agricultural Chemicals,
15	TPG Capital	PE/Buyout	San Francisco, CA	2	1	73,000.00	16,331.56	TPG Capital is a global private investment firm that inv...	Apparel and Accessories, Capital M
16	The Riverside Company	PE/Buyout	New York, NY	2		7,300.00	1,811.73	The Riverside Company is a private equity firm focus...	Apparel and Accessories, Consume
17	Providence Equity Partners	PE/Buyout	Providence, RI	2		50,000.00	6,566.13	Providence Equity Partners is a private equity and asse...	Commercial Services, Communicati
18	Pricoa Capital Group	PE/Buyout	Chicago, IL	2		82,000.00	29.20	Pricoa Capital Group is the private placement investm...	Consumer Non-Durables, Retail
19	Motorsport.com	Corporation	Miami, FL	2				Motorsport.com is an international digital media grou...	Media
20	JRJR Networks (JRJR)	Corporation	Dallas, TX	2				JRJR Networks engages in offering hand-crafted basket...	Consumer Durables, Consumer No

Show 25 < 1 2 3 ... 6 >



The Columns will display information on each investor, such as: Name, Investor Type, Location, # of Investments, AUM, and Dry Powder.

Investors & Funds 134 Investors

Search criteria (7) ▾

Investor Types: Private Equity × Strategic Acquirers × Search for Primary Investor Type Only × Investor Locations: United States × Canada × Search HQ Only × Deal Date: From: 01-Jan-2015 × Deal Status: Completed × Deal Types: All Buyout Types ×

M&A/Control Transactions × Deal Location: Europe × Search HQ Only × Company Industry: Consumer Products and Services (B2C) > Retail ×

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0 Selected Layout: Investor General Info... Save As

#	Investor Name	Primary Investor Type	HQ Location	Investments	Active Portfolio	AUM	Dry Powder	Description	Preferred Industry
1	Kohlberg Kravis Roberts (KKR)	PE/Buyout	New York, NY	5	1	153,000.00	36,555.55	Established in 1976, Kohlberg Kravis Roberts (KKR) is a ...	Agriculture, Chemicals and Gases, C
2	The Carlyle Group (CG)	PE/Buyout	Washington, DC	4	4	195,000.00	52,356.32	The Carlyle Group is a private equity firm and business...	Apparel and Accessories, Capital M
3	Summit Partners	Growth/Expansion	Boston, MA	4		20,000.00	4,954.41	Summit Partners is a private equity and venture capita...	Commercial Services, Communicati
4	Lone Star Funds	PE/Buyout	Dallas, TX	4		70,000.00	15,936.71	Lone Star Funds is a private equity firm that invests in ...	Commercial Banks, Commercial Pro
5	H.I.G. Capital	PE/Buyout	Miami, FL	4	3	24,000.00	3,685.84	H.I.G. Capital is a global private equity firm that special...	Aerospace and Defense, Beverages
6	TowerBrook Capital Partners	PE/Buyout	New York, NY	3	1	7,277.00	3,910.45	TowerBrook Capital Partners is an investment manage...	Commercial Services, Communicati
7	The Hilsinger Company	PE-Backed Company	Plainville, MA	3				The Hilsinger Company is a provider of eyewear and e...	Consumer Durables, Consumer Pro
8	The Blackstone Group (BX)	PE/Buyout	New York, NY	3	1	434,100.00	41,414.02	The Blackstone Group is a multinational private equity ...	Agriculture, Apparel and Accessorie
9	Insight Venture Partners	Growth/Expansion	New York, NY	3		15,180.20	6,071.10	Insight Venture Partners is a growth investment firm t...	Retail, Services (Non-Financial), Soft
10	ICV Partners	PE/Buyout	New York, NY	3		879.86	45.68	ICV Partners is a private equity investment firm that fo...	Beverages, Commercial Products, C
11	HarbourVest Partners	PE/Buyout	Boston, MA	3	2	49,000.00	19,452.52	HarbourVest Partners is a private equity investment fir...	Capital Markets/Institutions, Chemi
12	Group 1 Automotive (GPI)	Corporation	Houston, TX	3				Group 1 Automotive is an operator in the automotive r...	Automotive, Automotive Insurance,
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17	Providence Equity Partners	PE/Buyout	Providence, RI	2		50,000.00	6,566.13	Providence Equity Partners is a private equity and asse...	Commercial Services, Communicati
18	Pricoa Capital Group	PE/Buyout	Chicago, IL	2		82,000.00	29.20	Pricoa Capital Group is the private placement investm...	Consumer Non-Durables, Retail
19	Motorsport.com	Corporation	Miami, FL	2				Motorsport.com is an international digital media grou...	Media
20	JRJR Networks (JRJR)	Corporation	Dallas, TX	2				JRJR Networks engages in offering hand-crafted basket...	Consumer Durables, Consumer No

Show 25 < 1 2 3 ... 6 >



It is currently sorted to show the investors that have made the most number of investments related to the criteria. Kohlberg Kravis Roberts (KKR) leads the list, and has made 5 Buyout or M&A deals for European Retail companies since 2015.

PitchBook Search PitchBook... Help PitchBook Support

Investors & Funds 134 Investors

Search criteria (7) Modify Search

Investor Types: Private Equity Strategic Acquirers Search for Primary Investor Type Only Investor Locations: United States Canada Search HQ Only Deal Date: From: 01-Jan-2015 Deal Status: Completed Deal Types: All Buyout Types

M&A/Control Transactions Deal Location: Europe Search HQ Only Company Industry: Consumer Products and Services (B2C) > Retail

Investors Funds Companies Deals Limited Partners Analytics Charts

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12	Group 1 Automotive (GPI)	Corporation	Houston, TX	3				Group 1 Automotive is an operator in the automotive r...	Automotive, Automotive Insuranc
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Show 25 < 1 2 3 ... 6 >



At any point, you can click on **Add Columns** button to bring in more data points to your search results page. For now, let's take a deeper look at the transaction details. Click **Deals**

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Investors & Funds 154 Deals

Search criteria (7) ▾

Investor Types: Private Equity × Strategic Acquirers × Search for Primary Investor Type Only × Investor Locations: United States × Canada × Search HQ Only × Deal Date: From: 01-Jan-2015 × Deal Status: Completed × Deal Types: All Buyout Types ×

M&A/Control Transactions × Deal Location: Europe × Search HQ Only × Company Industry: Consumer Products and Services (B2C) > Retail ×

Investors Funds Companies **Deals** Limited Partners Analytics Charts

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Show 25 < 1 2 3 ... 6 >



The Deals tab will display information surrounding the transaction such as: the acquired Company Name, Deal Date, Deal Type, Deal Size, Post Valuation, and Investor.

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Investors & Funds 154 Deals Modify Search

Search criteria (7) ▾

Investor Types: Private Equity x Strategic Acquirers x Search for Primary Investor Type Only x Investor Locations: United States x Canada x Search HQ Only x Deal Date: From: 01-Jan-2015 x Deal Status: Completed x Deal Types: All Buyout Types x

M&A/Control Transactions x Deal Location: Europe x Search HQ Only x Company Industry: Consumer Products and Services (B2C) > Retail x

Investors Funds Companies **Deals** Limited Partners Analytics Charts

All Investments Active Investments Only Former Investment Only Add-Ons Only Exclude Add-ons

154 Deals View Add Columns Download to Excel Analytics Charts Public Financials

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 Select Page Show Selected Only Remove Selected

#	<input type="checkbox"/> Company Name	Deal Date	Deal Type	Deal Size	Post Valuation	Investors	Deal Synopsis
1	<input type="checkbox"/> Galeria Kaufhof	30-Sep-2015	Merger/Acquisition	3,900.00	3,900.00	Hudson's Bay (Richard Baker)	The company was acquired by Hudson's Bay C...
2	<input type="checkbox"/> Cortefiel	21-Jul-2017	Buyout/LBO	1,151.40	3,386.46	CVC Capital Partners, HarbourVest Partners, PAI Partners (Fabrice Fou...	The company was acquired by CVC Capital Par...
3	<input type="checkbox"/> Brakes Group	05-Jul-2016	Merger/Acquisition	800.00	800.00	Sysco (William DeLaney)	The company was acquired by Sysco (NYSE: SY...
4	<input type="checkbox"/> EZV Technologies	28-Mar-2017	Merger/Acquisition	773.46	773.46	Teledyne Technologies (Robert Mehrabian)	The company (LON: EZV) was acquired by Tele...
5	<input type="checkbox"/> Trainline	22-Jan-2015	Buyout/LBO	683.10	683.10	Kohlberg Kravis Roberts (Dominic Murphy)	The company was acquired by Kohlberg Kravis...
6	<input type="checkbox"/> But International	18-Nov-2016	Buyout/LBO	648.39	648.39	Clayton, Dubilier & Rice	The company was acquired by Clayton, Dubilie...
7	<input type="checkbox"/> Profi Rom Food	16-Feb-2017	Buyout/LBO	612.45	612.45	European Bank for Reconstruction and Development (Matteo Patrone...	The company was acquired by Mid Europa Par...
8	<input type="checkbox"/> Rhiag Group	18-Mar-2016	Merger/Acquisition	593.55	593.55	LKQ (Robert Wagman)	The company was acquired by LKQ (NASDAQ: ...
9	<input type="checkbox"/> Marks and Spencer (76 UK Stores)	08-Sep-2016	Buyout/LBO	591.79	591.79	Fortress Investment Group	The Marks and Spencer (76 UK Stores) was acq...
10	<input type="checkbox"/> Privalia Venta Directa	14-Apr-2016	Buyout/LBO	566.79	566.79	Qatar Holding, Summit Partners (Christian Strain), Vente-Privee.com (J...	The company was acquired by Vente-Privee.c...
11	<input type="checkbox"/> Hunkemöler	12-Feb-2016	Buyout/LBO	488.41	497.36	Idinvest Partners, The Carlyle Group (Marco Benvenuto)	The company was acquired by The Carlyle Gro...
12	<input type="checkbox"/> Ikks Group	02-Jul-2015	Buyout/LBO	462.52	660.74	LBO France, Silverfern Co-Investment Partners (Reeta Holmes)	The company was acquired by LBO France, Silv...
13	<input type="checkbox"/> Reiss (British Fashion chain)	13-Apr-2016	Buyout/LBO	328.68	328.68	Warburg Pincus (Martin Dunnett)	The company was acquired by Warburg Pincus...
14	<input type="checkbox"/> Davigel	02-Nov-2015	Buyout/LBO	322.40	322.40	Bain Capital (Michel Plantevin), Brakes Group	The company was acquired by Brake Bros, via I...
15	<input type="checkbox"/> Ideal Shopping Direct	22-Sep-2015	Buyout/LBO	306.92	306.92	The Blackstone Group (Gerry Murphy)	The company was acquired by The Blackstone ...
16	<input type="checkbox"/> Champion Europe	30-Jun-2016	Merger/Acquisition	247.63	247.63	Hanesbrands (Richard Noll)	The company was acquired by HanesBrands (...
17	<input type="checkbox"/> Poundworld Retail	14-May-2015	Buyout/LBO	231.72	231.72	TPG Capital (Abel Halpern)	The company was acquired by TPG Capital thr...

Show 25 < 1 2 3 ... 7 >



You can also download data from the platform into an Excel file. Click **Download to Excel**

PitchBook Search PitchBook... Help Pitchbook Support

Investors & Funds 154 Deals

Search criteria (7) ▾

Investor Types: Private Equity X Strategic Acquirers X Search for Primary Investor Type Only X Investor Locations: United States X Canada X Search HQ Only X Deal Date: From: 01-Jan-2015 X Deal Status: Completed X Deal Types: All Buyout Types X

M&A/Control Transactions X Deal Location: Europe X Search HQ Only X Company Industry: Consumer Products and Services (B2C) > Retail X

Investors Funds Companies **Deals** Limited Partners Analytics Charts

All Investments Active Investments Only Former Investment Only Add-Ons Only Exclude Add-ons

154 Deals View Add Columns **Download to Excel** Analytics Charts Public Financials

0 Selected

Select All Select Top 25 Invert Selected Deselect All

Select Page Show Selected Only Remove Selected

Layout Deal General Informa... Save As

#	<input type="checkbox"/> Company Name	Deal Date	Deal Type	Deal Size	Post Valuation	Investors	Deal Synopsis
1	<input type="checkbox"/> Galeria Kaufhof	30-Sep-2015	Merger/Acquisition	3,900.00	3,900.00	Hudson's Bay (Richard Baker)	The company was acquired by Hudson's Bay C...
2	<input type="checkbox"/> Cortefiel	21-Jul-2017	Buyout/LBO	1,151.40	3,386.46	CVC Capital Partners, HarbourVest Partners, PAI Partners (Fabrice Fou...	The company was acquired by CVC Capital Par...
3	<input type="checkbox"/> Brakes Group	05-Jul-2016	Merger/Acquisition	800.00	800.00	Sysco (William DeLaney)	The company was acquired by Sysco (NYSE: SY...
4	<input type="checkbox"/> E2V Technologies	28-Mar-2017	Merger/Acquisition	773.46	773.46	Teledyne Technologies (Robert Mehrabian)	The company (LON: E2V) was acquired by Tele...
5	<input type="checkbox"/> Trainline	22-Jan-2015	Buyout/LBO	683.10	683.10	Kohlberg Kravis Roberts (Dominic Murphy)	The company was acquired by Kohlberg Kravis...
6	<input type="checkbox"/> But International	18-Nov-2016	Buyout/LBO	648.39	648.39	Clayton, Dubilier & Rice	The company was acquired by Clayton, Dubill...
7	<input type="checkbox"/> Profi Rom Food	16-Feb-2017	Buyout/LBO	612.45	612.45	European Bank for Reconstruction and Development (Matteo Patrone...	The company was acquired by Mid Europa Par...
8	<input type="checkbox"/> Rhiag Group	18-Mar-2016	Merger/Acquisition	593.55	593.55	LKQ (Robert Wagman)	The company was acquired by LKQ (NASDAQ: ...
9	<input type="checkbox"/> Marks and Spencer (76 UK Stores)	08-Sep-2016	Buyout/LBO	591.79	591.79	Fortress Investment Group	The Marks and Spencer (76 UK Stores) was acq...
10	<input type="checkbox"/> Privalia Venta Directa	14-Apr-2016	Buyout/LBO	566.79	566.79	Qatar Holding, Summit Partners (Christian Strain), Vente-Privee.com (L...	The company was acquired by Vente-Privee.c...
11	<input type="checkbox"/> Hunkemoller	12-Feb-2016	Buyout/LBO	488.41	497.36	IdInvest Partners, The Carlyle Group (Marco Benedetti)	The company was acquired by The Carlyle Gro...
12	<input type="checkbox"/> Ikks Group	02-Jul-2015	Buyout/LBO	462.52	660.74	LBO France, Silverfern Co-Investment Partners (Reeta Holmes)	The company was acquired by LBO France, Silv...
13	<input type="checkbox"/> Reiss (British Fashion chain)	13-Apr-2016	Buyout/LBO	328.68	328.68	Warburg Pincus (Martin Dunnett)	The company was acquired by Warburg Pincus...
14	<input type="checkbox"/> Davigel	02-Nov-2015	Buyout/LBO	322.40	322.40	Bain Capital (Michel Plantevin), Brakes Group	The company was acquired by Brake Bros, via I...
15	<input type="checkbox"/> Ideal Shopping Direct	22-Sep-2015	Buyout/LBO	306.92	306.92	The Blackstone Group (Gerry Murphy)	The company was acquired by The Blackstone ...
16	<input type="checkbox"/> Champion Europe	30-Jun-2016	Merger/Acquisition	247.63	247.63	Hanesbrands (Richard Noll)	The company was acquired by HanesBrands (...)
17	<input type="checkbox"/> Poundworld Retail	14-May-2015	Buyout/LBO	231.72	231.72	TPG Capital (Abel Halpern)	The company was acquired by TPG Capital thr...

Show 25 < 1 2 3 ... 7 >



The sidebar will list several templates to choose from. Each template contains a different set of data points that you can export. Click **Deal Investors**

The screenshot shows the PitchBook interface for 'Investors & Funds' with 154 deals. The search criteria include: Investor Types (Private Equity, Strategic Acquirers), Investor Locations (United States, Canada), Deal Date (From: 01-Jan-2015), Deal Status (Completed), Deal Types (All Buyout Types), M&A/Control Transactions, Deal Location (Europe), and Company Industry (Consumer Products and Services (B2C) > Retail). The sidebar on the left lists various templates, with 'Deal Investors' highlighted in a red box. A message in the main area says 'Please select template or search for specific columns on the left.' with an arrow pointing to the sidebar.



Upon selecting a template, you'll be able to see the data point columns that will be exported. The **Deal Investors** template contains information on the acquired company, their deal details, and lists all the investors involved in each transaction.

Investors & Funds 154 Deals

Search criteria (7) ▾

Investor Types: Private Equity × Strategic Acquirers × Search for Primary Investor Type Only × Investor Locations: United States × Canada × Search HQ Only × Deal Date: From: 01-Jan-2015 × Deal Status: Completed × Deal Types: All Buyout Types ×

M&A/Control Transactions × Deal Location: Europe × Search HQ Only × Company Industry: Consumer Products and Services (B2C) > Retail ×

Investors Funds Companies **Deals** Limited Partners Analytics Charts

All Investments Active Investments Only Former Investment Only Add-Ons Only Exclude Add-ons

154 Deals View Add Columns Download to Excel Analytics Charts Public Financials

Search for columns

All templates:

- Search Result Columns
- All Columns
- My Layout: Deal General Information
- My Layout: Deal Multiples
- My Layout: Debt & Lenders
- My Layout: IPO
- My Layout: Service Providers
- My Layout: VC Rounds
- Deals
- Deal Investors**
- Lead Partners On Deals
- Deal Exiters/Sellers
- Deal Lenders
- Company General Information
- Company Office Locations
- Company Primary Contacts
- Company Management Team
- Company Board Members
- Service Providers (General Services)
- Service Providers On Deals
- Public Financials

Deal Investors

Column 1: Deal ID	Column 33: Company State/Province
Column 2: Company ID	Column 34: Company Post Code
Column 3: Company Name	Column 35: Company Country
Column 4: Description	Column 36: Company Pre-money Valuation (million, US...
Column 5: Investor ID	Column 37: Company Post Valuation (million, USD)
Column 6: Investor Name	Column 38: Company Post Valuation Status
Column 7: Investor Website	Column 39: Revenue (million, USD)
Column 8: Investor Status	Column 40: Revenue Status
Column 9: Primary Investor Type	Column 41: Revenue Growth since last deal
Column 10: Other Investor Types	Column 42: Gross Profit (million, USD)
Column 11: Preferred Industries	Column 43: Gross Profit Status
Column 12: Preferred Verticals	Column 44: Net Income (million, USD)
Column 13: Investor HQ	Column 45: Net Income Status
Column 14: Investor AUM (million, USD)	Column 46: EBITDA (million, USD)
Column 15: Lead Partner	Column 47: EBITDA Status
Column 16: Lead Partner Email	Column 48: Debt Raised in Round/Equity
Column 17: Lead Partner Phone	Column 49: Debt Raised in Round/EBITDA
Column 18: Lead/Sole	Column 50: Deal Size/EBITDA
Column 19: Fund(s) Used	Column 51: Valuation/EBITDA
Column 20: Deal No.	Column 52: Deal Size/Revenue
Column 21: Deal Date	Column 53: Valuation/Revenue
Column 22: Total Deal Size (million, USD)	Column 54: Deal Size/Cash Flow
Column 23: Deal Size Status	Column 55: Valuation/Cash Flow
Column 24: Investment Size (million, USD)	Column 56: Deal Status
Column 25: Deal Type 1	Column 57: Primary Industry Sector
Column 26: Deal Type 2	Column 58: Primary Industry Group
Column 27: Deal Type 3	Column 59: Primary Industry Code
Column 28: Deal Class	Column 60: Industry Vertical
Column 29: Debt Type 1	Column 61: All Industries
Column 30: Debt Type 2	Column 62: Business Status
Column 31: Debt Type 3	Column 63: Financing Status
Column 32: Company City	Column 64: PitchBook Link

Download Preview

Downloads required: 154
Downloads remaining: 2,000

Daily Downloads: 0/2,000
Monthly Downloads: 0/2,000



Now that we've completed a search looking for PE firms and Corporate Acquirers, let's try a different search. This time, let's look for west coast Venture Capital firms that have made investments into Software companies.

The screenshot shows the PitchBook 'Investors & Buyers Search' interface. The search criteria are organized into four columns: Investor Criteria, Fund Criteria, Deal Criteria, and Deal Locations. The 'Investor Criteria' column includes fields for Investor Names, Investor Types (with a dropdown menu), Investor Locations (with a dropdown menu and a 'Search HQ Only' checkbox), and Assets Under Management (with Min and Max input fields). The 'Fund Criteria' column includes Fund Names, Fund Status (with checkboxes for Closed, Evergreen, Open, Without first close, With first close, and Upcoming), Fund Size (with Min and Max input fields), and Fund Date (with radio buttons for Custom Dates and Trailing Ranges, and From/To input fields). The 'Deal Criteria' column includes Deal Types (with a dropdown menu), Deal Size (with Min and Max input fields and checkboxes for Include/Exclude deals without a size), Deal Date (with radio buttons for Custom Dates and Trailing Ranges, and From/To input fields), Deal Locations (with a dropdown menu and a 'Search HQ Only' checkbox), Keywords, Industry (with a dropdown menu and a 'Search primary industry only' checkbox), and Verticals (with a dropdown menu). A 'Search' button is located at the bottom right of the search criteria section. The interface also features a sidebar on the left with navigation icons and a top navigation bar with the PitchBook logo and a search bar.



Click **Investor Types**

PitchBook Search PitchBook... Help Pitchbook Support

Investors & Buyers Search

Search by: Search criteria below...

Key Fields

- Investor Types** (highlighted)
- Investor Location
- General Information
- Stated Preferences
- Fund Criteria
- Fundraising & IRR
- Deal Criteria
- Deal Types
- Deal Exit Types
- Deal Location
- Deal Industry
- Service Providers
- Lists
- Request a field

Investor Criteria

Investor Names

Investor Types

Only search primary type

Investor Locations

Search HQ Only

Assets Under Management Min Max

Fund Criteria

Fund Names

Fund Status

- Closed
- Evergreen
- Open
 - Without first close
 - With first close
- Upcoming

Fund Size Min Max

Fund Date

- Custom Dates
- Trailing Ranges

From To

Deal Criteria

Deal Types

Deal Size Min Max

Include deals without a size

Exclude deals without a size

Deal Date

- Custom Dates
- Trailing Ranges

From To

Deal Locations

Search HQ Only

Keywords

Industry

Search primary industry only

Verticals

Search

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Click **Angels/Incubators**

PitchBook Search PitchBook... Help Pitchbook Support

Investors & Buyers Search

Search by: Search criteria below...

- Key Fields
- Investor Types
- Investor Location
- General Information
- Stated Preferences
- Fund Criteria
- Fundraising & IRR
- Deal Criteria
- Deal Types
- Deal Exit Types
- Deal Location
- Deal Industry
- Service Providers
- Lists

Request a field

Investor Types

- Angels/Incubators**
- Angel group
- Angel (individual)
- Accelerator/Incubator
- Venture Capital
 - Venture Capital
 - Corporate Venture Capital
- Private Equity
 - PE/Buyout
 - Growth/Expansion
 - Mezzanine
- Strategic Acquirers
 - Corporation
 - Corporate Development
 - PE-Backed Company
 - VC-Backed Company

Other Investor Types

- Business Development Company
- Family Office
- Fund of Funds
- Government
- Hedge Fund
- Infrastructure
- Investment Bank
- Lender/Debt Provider
- Limited Partner
- Merchant Banking Firm
- Real Estate
- SBIC
- Secondary Buyer
- Sovereign Wealth Fund
- University

Additional Options

- Search for primary investor type only
- Search lead investors only
- Include PE-backed companies that made Add-ons

Search

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How to Search for Investors by Investment Activity

PitchBook Data



Click **Venture Capital**

PitchBook Search PitchBook... Help Pitchbook Support

Investors & Buyers Search

Search by: Investor Type: Angels/Incubators

Key Fields (1)

- Investor Types (1)
- Investor Location
- General Information
- Stated Preferences
- Fund Criteria
- Fundraising & IRR
- Deal Criteria
- Deal Types
- Deal Exit Types
- Deal Location
- Deal Industry
- Service Providers
- Lists

Request a field

Investor Types

- Angels/Incubators
 - Angel Group
 - Angel (individual)
 - Accelerator/Incubator
 - Venture Capital**
 - Venture Capital
 - Corporate Venture Capital
- Private Equity
 - PE/Buyout
 - Growth/Expansion
 - Mezzanine
- Strategic Acquirers
 - Corporation
 - Corporate Development
 - PE-Backed Company
 - VC-Backed Company
- Other Investor Types
 - Business Development Company
 - Family Office
 - Fund of Funds
 - Government
 - Hedge Fund
 - Infrastructure
 - Investment Bank
 - Lender/Debt Provider
 - Limited Partner
 - Merchant Banking Firm
 - Real Estate
 - SBIC
 - Secondary Buyer
 - Sovereign Wealth Fund
 - University

Additional Options

- Search for primary investor type only
- Search lead investors only
- Include PE-backed companies that made Add-ons
- Must have all selected Types

Search

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Click **Search for primary investor type only**

PitchBook Search PitchBook... Help Pitchbook Support

Investors & Buyers Search

Search by: Investor Types: Angels/Incubators x Venture Capital x

Key Fields (1)

- Investor Types (1)
- Investor Location
- General Information
- Stated Preferences
- Fund Criteria
- Fundraising & IRR
- Deal Criteria
- Deal Types
- Deal Exit Types
- Deal Location
- Deal Industry
- Service Providers
- Lists

Request a field

Investor Types

- Angels/Incubators
 - Angel Group
 - Angel (individual)
 - Accelerator/Incubator
- Venture Capital
 - Venture Capital
 - Corporate Venture Capital
- Private Equity
 - PE/Buyout
 - Growth/Expansion
 - Mezzanine
- Strategic Acquirers
 - Corporation
 - Corporate Development
 - PE-Backed Company
 - VC-Backed Company
- Other Investor Types
 - Business Development Company
 - Family Office
 - Fund of Funds
 - Government
 - Hedge Fund
 - Infrastructure
 - Investment Bank
 - Lender/Debt Provider
 - Limited Partner
 - Merchant Banking Firm
 - Real Estate
 - SBIC
 - Secondary Buyer
 - Sovereign Wealth Fund
 - University

Additional Options

- Search for primary investor type only
- Search lead investors only
- Include PE-backed companies that made Add-ons
- Must have all selected Types

Search

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Click **Investor Location**

PitchBook Search PitchBook... Help Pitchbook Support

Investors & Buyers Search

Search by: Investor Types: Angels/Incubators x Venture Capital x Search for Primary Investor Type Only x

Key Fields (1)

- Investor Types (2)
- Investor Location**
- General Information
- Stated Preferences
- Fund Criteria
- Fundraising & IRR
- Deal Criteria
- Deal Types
- Deal Exit Types
- Deal Location
- Deal Industry
- Service Providers
- Lists

Request a field

Investor Types

- Angels/Incubators
 - Angel Group
 - Angel (individual)
 - Accelerator/Incubator
- Venture Capital
 - Venture Capital
 - Corporate Venture Capital
- Private Equity
 - PE/Buyout
 - Growth/Expansion
 - Mezzanine
- Strategic Acquirers
 - Corporation
 - Corporate Development
 - PE-Backed Company
 - VC-Backed Company
- Other Investor Types
 - Business Development Company
 - Family Office
 - Fund of Funds
 - Government
 - Hedge Fund
 - Infrastructure
 - Investment Bank
 - Lender/Debt Provider
 - Limited Partner
 - Merchant Banking Firm
 - Real Estate
 - SBIC
 - Secondary Buyer
 - Sovereign Wealth Fund
 - University

Additional Options

- Search for primary investor type only
- Search lead investors only
- Include PE-backed companies that made Add-ons
- Must have all selected Types

Search

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Click to **expand United States**

PitchBook Search PitchBook... Help Pitchbook Support

Investors & Buyers Search

Search by: Investor Types: Angels/Incubators x Venture Capital x Search for Primary Investor Type Only x

- Key Fields (1)
- Investor Types (2)
- Investor Location
- General Information
- Stated Preferences
- Fund Criteria
- Fundraising & IRR
- Deal Criteria
- Deal Types
- Deal Exit Types
- Deal Location
- Deal Industry
- Service Providers
- Lists
- Request a field

General Regions

- United States
- Canada
- Europe
- Americas
- Asia
- Africa
- Middle East
- Oceania

Specific Locations

Countries

Cities

Post Codes

Other Options

Location Type

Search HQ Only

Any office location

Search

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How to Search for Investors by Investment Activity

PitchBook Data



Click **West Coast**

The screenshot shows the PitchBook 'Investors & Buyers Search' interface. At the top, there is a search bar and navigation links for 'Help' and 'Pitchbook Support'. The main search area includes filters for 'Investor Types' (Angels/Incubators, Venture Capital) and a 'Search for Primary Investor Type Only' option. A sidebar on the left lists various search criteria such as 'Investor Location', 'General Information', 'Fund Criteria', etc. The 'Investor Location' section is expanded, showing 'General Regions' and 'Specific Locations'. Under 'General Regions', 'Secondary US Regions' are listed, with 'West Coast' highlighted by a red box. Other regions include Bay Area, DC Metro, New York Metro, Northeast, Northwest, Southern California, Southwest, and US Territories. The 'Specific Locations' section includes fields for 'Countries', 'Cities', and 'Post Codes', along with an 'Other Options' button. The 'Location Type' section has radio buttons for 'Search HQ Only' and 'Any office location'. A 'Search' button is located at the bottom right of the search area.



How to Search for Investors by Investment Activity

PitchBook Data



Click **Search HQ Only**

The screenshot shows the PitchBook 'Investors & Buyers Search' interface. At the top, there is a search bar and navigation links for 'Help' and 'Pitchbook Support'. The main search area includes filters for 'Investor Types' (Angels/Incubators, Venture Capital) and 'Investor Location' (United States > West Coast). A sidebar on the left lists various search criteria like 'Key Fields', 'Investor Types', 'Investor Location', 'General Information', etc. The main content area is divided into three sections: 'General Regions', 'Specific Locations', and 'Location Type'. In the 'Location Type' section, the 'Search HQ Only' radio button is selected and highlighted with a red box, while the 'Any office location' option is unselected. A 'Search' button is located at the bottom right of the main content area.



Click Deal Types

PitchBook Search PitchBook... Help Pitchbook Support

Investors & Buyers Search

Search by: Investor Types: Angels/Incubators x Venture Capital x Search for Primary Investor Type Only x Investor Location: United States > West Coast x Search HQ Only x

Key Fields (2)
Investor Types (2)
Investor Location (1)
General Information
Stated Preferences
Fund Criteria
Fundraising & IRR
Deal Criteria
Deal Types
Deal Exit Types
Deal Location
Deal Industry
Service Providers
Lists
Request a field

General Regions

- United States
 - Primary US Regions*
 - Mid Atlantic
 - New England
 - Southeast
 - South
 - Midwest
 - Great Lakes
 - Mountain
 - West Coast
 - Secondary US Regions*
 - Bay Area
 - DC Metro
 - New York Metro
 - Northeast
 - Northwest
 - Southern California
 - Southwest
 - US Territories
 - Canada
 - Europe
 - Americas
 - Asia
 - Africa
 - Middle East
 - Oceania

Specific Locations

Countries

Cities

Post Codes

Other Options

Location Type

Search HQ Only
 Any office location

Search



Click **All VC Stages**

PitchBook Search PitchBook... Help Pitchbook Support

Investors & Buyers Search

Search by: Investor Types: Angels/Incubators x Venture Capital x Search for Primary Investor Type Only x Investor Location: United States > West Coast x Search HQ Only x

Key Fields (2)
Investor Types (2)
Investor Location (1)
General Information
Stated Preferences
Fund Criteria
Fundraising & IRR
Deal Criteria
Deal Types
Deal Exit Types
Deal Location
Deal Industry
Service Providers
Lists
Request a field

- Private Equity**
 - All Buyout Types
 - Buyout/LBO
 - Management buyout
 - Management buy-in
 - Add-on
 - Secondary buyout
 - Public to private
 - Privatization
 - Corporate divestiture
 - Other
 - Other Private Equity Types
 - Growth/Expansion
 - PIPE
 - Investor buyout by mgt.
 - Exclude add-ons
- Venture Capital**
 - All VC Stages
 - Pre/Accelerator/Incubator
 - Angel
 - Seed
 - Early stage VC
 - Later stage VC
 - Other Stages
 - All Round Numbers
 - Round 1
 - Round 2
 - Round 3
 - Later rounds
 - All Series
 - Seed
 - Series A
 - Series B
 - Series C
 - Series D
 - Later series
- Corp/Strategic M&A**
 - M&A/Control Transactions
 - M&A
 - Merger of equals
 - Reverse merger
 - Non-Control Transactions
 - Corporate
 - Restart corporate
- IPO/Liquidity**
 - Public Investments
 - IPO
 - Secondary offering
 - Liquidity
 - Dividend recapitalization
 - Share repurchase
 - Dividend
 - Distress
 - Bankruptcy: Liquidation
 - Bankruptcy: Admin/Reorg
 - Additional Options

Search

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Click Deal Criteria

PitchBook Search PitchBook... Help Pitchbook Support

Investors & Buyers Search

Search by: Investor Types: Angels/Incubators x Venture Capital x Search for Primary Investor Type Only x Investor Location: United States > West Coast x Search HQ Only x

Deal Type: All VC Stages x

- Key Fields (3)
- Investor Types (2)
- Investor Location (1)
- General Information
- Stated Preferences
- Fund Criteria
- Fundraising & IRR
- Deal Criteria**
- Deal Types (1)
- Deal Exit Types
- Deal Location
- Deal Industry
- Service Providers
- Lists
- Request a field

Private Equity

- All Buyout Types
 - Buyout/LBO
 - Management buyout
 - Management buy-in
 - Add-on
 - Secondary buyout
 - Public to private
 - Privatization
 - Corporate divestiture
 - Other
- Other Private Equity Types
 - Growth/Expansion
 - PIPE
 - Investor buyout by mgt.
- Exclude add-ons

Venture Capital

- All VC Stages
 - Pre/Accelerator/Incubator
 - Angel
 - Seed
 - Early stage VC
 - Later stage VC
 - Other Stages
- All Round Numbers
 - Round 1
 - Round 2
 - Round 3
- Later rounds
- All Series
 - Seed
 - Series A
 - Series B
 - Series C
 - Series D
- Later series

Corp/Strategic M&A

- M&A/Control Transactions
 - M&A
 - Merger of equals
 - Reverse merger
- Non-Control Transactions
 - Corporate
 - Restart corporate

IPO/Liquidity

- Public Investments
 - IPO
 - Secondary offering
- Liquidity
 - Dividend recapitalization
 - Share repurchase
 - Dividend
- Distress
 - Bankruptcy: Liquidation
 - Bankruptcy: Admin/Reorg
- Additional Options

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Click **Completed**

PitchBook Search PitchBook... Help Pitchbook Support

Investors & Buyers Search

Search by: Investor Types: Angels/Incubators x Venture Capital x Search for Primary Investor Type Only x Investor Location: United States > West Coast x Search HQ Only x

Deal Type: All VC Stages x

- Key Fields (3)
- Investor Types (2)
- Investor Location (1)
- General Information
- Stated Preferences
- Fund Criteria
- Fundraising & IRR
- Deal Criteria
- Deal Types (1)
- Deal Exit Types
- Deal Location
- Deal Industry
- Service Providers
- Lists

Request a field

Deal Info	Company Info	Additional Options
Number of Investments: Min [] Max []	Company Universes: <input type="checkbox"/> Pre-venture <input type="checkbox"/> Venture Capital <input type="checkbox"/> Private Equity <input type="checkbox"/> M&A <input type="checkbox"/> Debt Financed <input type="checkbox"/> Publicly Listed <input type="checkbox"/> Other Private Companies	Deal Size Options: <input type="checkbox"/> Include deals without a deal size <input type="checkbox"/> Exclude deals without a deal size
% of Investments: Min [] Max []	Pre-money Val.: Min [] Max []	Search Options: <input type="checkbox"/> Only search for active portfolio companies <input type="checkbox"/> Only search for lead investors <input type="checkbox"/> Only the most recent company transaction
Deal Date: <input checked="" type="radio"/> Custom Dates <input type="radio"/> Trailing Ranges	Post Valuation: Min [] Max []	First/Follow-On: <input type="checkbox"/> First-time investors <input type="checkbox"/> Follow-on investors
From [] To []	Total Raised: Min [] Max []	
Deal Size: Min [] Max []	Company Names: []	
Deal Status: <input checked="" type="checkbox"/> Completed <input type="checkbox"/> Announced/In Progress <input type="checkbox"/> In Bidding Process <input type="checkbox"/> Upcoming <input type="checkbox"/> Postponed <input type="checkbox"/> Failed/Cancelled		

Search

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Click Deal Industry

PitchBook Search PitchBook... Help Pitchbook Support

Investors & Buyers Search

Search by: Investor Types: Angels/Incubators x Venture Capital x Search for Primary Investor Type Only x Investor Location: United States > West Coast x Search HQ Only x

Deal Type: All VC Stages x

- Key Fields (3)
- Investor Types (2)
- Investor Location (1)
- General Information
- Stated Preferences
- Fund Criteria
- Fundraising & IRR
- Deal Criteria
- Deal Types (1)
- Deal Exit Types
- Deal Location
- Deal Industry**
- Service Providers
- Lists
- Request a field

Private Equity

- All Buyout Types
 - Buyout/LBO
 - Management buyout
 - Management buy-in
 - Add-on
 - Secondary buyout
 - Public to private
 - Privatization
 - Corporate divestiture
 - Other
- Other Private Equity Types
 - Growth/Expansion
 - PIPE
 - Investor buyout by mgt.
- Exclude add-ons

Venture Capital

- All VC Stages
 - Pre/Accelerator/Incubator
 - Angel
 - Seed
 - Early stage VC
 - Later stage VC
 - Other Stages
- All Round Numbers
 - Round 1
 - Round 2
 - Round 3
- Later rounds
- All Series
 - Seed
 - Series A
 - Series B
 - Series C
 - Series D
 - Later series

Corp/Strategic M&A

- M&A/Control Transactions
 - M&A
 - Merger of equals
 - Reverse merger
- Non-Control Transactions
 - Corporate
 - Restart corporate

IPO/Liquidity

- Public Investments
 - IPO
 - Secondary offering
- Liquidity
 - Dividend recapitalization
 - Share repurchase
 - Dividend
- Distress
 - Bankruptcy: Liquidation
 - Bankruptcy: Admin/Reorg
- Additional Options

Search

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Click to *expand the Information Technology* industry sector

PitchBook Search PitchBook... Help Pitchbook Support

Investors & Buyers Search

Search by: Investor Types: Angels/Incubators x Venture Capital x Search for Primary Investor Type Only x Investor Location: United States > West Coast x Search HQ Only x

Deal Type: All VC Stages x

Key Fields (3)
Investor Types (2)
Investor Location (1)
General Information
Stated Preferences
Fund Criteria
Fundraising & IRR
Deal Criteria
Deal Types (1)
Deal Exit Types
Deal Location
Deal Industry
Service Providers
Lists

Request a field

Keywords Query Settings >

Found 908,481 matches

Search by keywords to identify the appropriate industry for your search. Use AND, NOT, OR, "", or wildcards (*). TRY: hotel AND transportation

Industry

Search Primary Industry Only

<input type="checkbox"/> 1. Business Products and Services (B2B)	(384,046)
<input type="checkbox"/> 2. Consumer Products and Services (B2C)	(266,010)
<input type="checkbox"/> 3. Energy	(35,774)
<input type="checkbox"/> 4. Financial Services	(72,580)
<input type="checkbox"/> 5. Healthcare	(74,388)
<input checked="" type="checkbox"/> 6. Information Technology	(215,053)
<input type="checkbox"/> 7. Materials and Resources	(48,649)

Verticals

<input type="checkbox"/> 1. 3D Printing	(872)
<input type="checkbox"/> 2. AdTech	(4,894)
<input type="checkbox"/> 3. AgTech	(3,445)
<input type="checkbox"/> 4. Artificial Intelligence & Machine Learning	(4,932)
<input type="checkbox"/> 5. AudioTech	(1,061)
<input type="checkbox"/> 6. Augmented Reality	(703)
<input type="checkbox"/> 7. Autonomous cars	(209)
<input type="checkbox"/> 8. Big Data	(6,132)
<input type="checkbox"/> 9. Cannabis	(1,092)
<input type="checkbox"/> 10. CleanTech	(18,016)
<input type="checkbox"/> 11. Cryptocurrency/Blockchain	(1,380)



The screenshot shows the PitchBook 'Investors & Buyers Search' interface. At the top, there is a search bar with the text 'Search PitchBook...'. Below this, the search criteria are displayed: Investor Types (Angels/Incubators, Venture Capital), Investor Location (United States > West Coast), and Deal Type (All VC Stages). The main content area is divided into sections: Key Fields (3), Investor Types (2), Investor Location (1), General Information, Stated Preferences, Fund Criteria, Fundraising & IRR, Deal Criteria, Deal Types (1), Deal Exit Types, Deal Location, Deal Industry, Service Providers, and Lists. The 'Deal Types' section is expanded, showing a list of deal types with their respective counts. The '6.5. Software' deal type is highlighted with a red box. Below the deal types, there are sections for Industry and Verticals, each with a list of categories and their counts.

Deal Types (1)

Deal Type	Count
1. Business Products and Services (B2B)	384,046
2. Consumer Products and Services (B2C)	266,010
3. Energy	35,774
4. Financial Services	72,580
5. Healthcare	74,388
6. Information Technology	215,053
6.1. Communications and Networking	20,414
6.2. Computer Hardware	15,052
6.3. Semiconductors	3,202
6.4. IT Services	52,827
6.5. Software	159,462
6.6. Other Information Technology	13,549
7. Materials and Resources	48,649

Industry

- Search Primary Industry Only

Verticals

- 1. 3D Printing (872)
- 2. AdTech (4,894)
- 3. AgTech (3,445)
- 4. Artificial Intelligence & Machine Learning (4,932)
- 5. AudioTech (1,061)



Click **Search Primary Industry Only**

The screenshot shows the PitchBook search interface. At the top, there's a search bar and navigation links for Help and Pitchbook Support. The main heading is 'Investors & Buyers Search'. Below this, there are filters for Investor Types (Angels/Incubators, Venture Capital, Search for Primary Investor Type Only), Investor Location (United States > West Coast, Search HQ Only), Deal Type (All VC Stages), and Company Industry (Information Technology > Software). A sidebar on the left contains various filter categories like Key Fields, Investor Types, Investor Location, General Information, Stated Preferences, Fund Criteria, Fundraising & IRR, Deal Criteria, Deal Types, Deal Exit Types, Deal Location, Deal Industry, Service Providers, and Lists. The main content area shows a search for 'hotel AND transportation' with 908,481 matches. Under the 'Industry' section, the 'Search Primary Industry Only' checkbox is highlighted with a red box. Below it, a list of industries is shown with their respective match counts: 1. Business Products and Services (B2B) (384,046), 2. Consumer Products and Services (B2C) (266,010), 3. Energy (35,774), 4. Financial Services (72,580), 5. Healthcare (74,388), 6. Information Technology (215,053), 6.1. Communications and Networking (20,414), 6.2. Computer Hardware (15,052), 6.3. Semiconductors (3,202), 6.4. IT Services (52,827), 6.5. Software (159,462), 6.6. Other Information Technology (13,549), and 7. Materials and Resources (48,649). The 'Search Primary Industry Only' checkbox is checked. Below the industry list, there's a 'Verticals' section with 5 items: 1. 3D Printing (872), 2. AdTech (4,894), 3. AgTech (3,445), 4. Artificial Intelligence & Machine Learning (4,932), and 5. AudioTech (1,061).



Click Deal Location

PitchBook Search PitchBook... Help Pitchbook Support

Investors & Buyers Search

Search by: Investor Types: Angels/Incubators x Venture Capital x Search for Primary Investor Type Only x Investor Location: United States > West Coast x Search HQ Only x

Deal Type: All VC Stages x Company Industry: Information Technology > Software x Search primary industry only x

Key Fields (5)
Investor Types (2)
Investor Location (1)
 General Information
 Stated Preferences
 Fund Criteria
 Fundraising & IRR
 Deal Criteria
Deal Types (1)
Deal Exit Types
Deal Location
 Deal Industry (2)
 Service Providers
 Lists
 Request a field

Keywords Query Settings >
 Search by keywords to identify the appropriate industry for your search. Use AND, NOT, OR, "", or wildcards (*). TRY: hotel AND transportation

Found 908,481 matches

Industry
 Search Primary Industry Only

<input type="checkbox"/> 1. Business Products and Services (B2B)	(344,620)
<input type="checkbox"/> 2. Consumer Products and Services (B2C)	(213,113)
<input type="checkbox"/> 3. Energy	(27,882)
<input type="checkbox"/> 4. Financial Services	(61,655)
<input type="checkbox"/> 5. Healthcare	(65,112)
<input checked="" type="checkbox"/> 6. Information Technology	(158,905)
<input type="checkbox"/> 6.1. Communications and Networking	(14,565)
<input type="checkbox"/> 6.2. Computer Hardware	(8,571)
<input type="checkbox"/> 6.3. Semiconductors	(2,089)
<input type="checkbox"/> 6.4. IT Services	(26,519)
<input checked="" type="checkbox"/> 6.5. Software	(102,816)
<input type="checkbox"/> 6.6. Other Information Technology	(4,345)
<input type="checkbox"/> 7. Materials and Resources	(36,780)

Verticals

<input type="checkbox"/> 1. 3D Printing	(872)
<input type="checkbox"/> 2. AdTech	(4,894)
<input type="checkbox"/> 3. AgTech	(3,445)
<input type="checkbox"/> 4. Artificial Intelligence & Machine Learning	(4,932)
<input type="checkbox"/> 5. AudioTech	(1,061)



Click to **expand United States**

PitchBook Search PitchBook... Help Pitchbook Support

Investors & Buyers Search

Search by: Investor Types: Angels/Incubators x Venture Capital x Search for Primary Investor Type Only x Investor Location: United States > West Coast x Search HQ Only x

Deal Type: All VC Stages x Company Industry: Information Technology > Software x Search primary industry only x

Key Fields (5)
Investor Types (2)
Investor Location (1)
General Information
Stated Preferences
Fund Criteria
Fundraising & IRR
Deal Criteria
Deal Types (1)
Deal Exit Types
Deal Location
Deal Industry (2)
Service Providers
Lists
Request a field

General Regions

- United States
- Canada
- Europe
- Americas
- Asia
- Africa
- Middle East
- Oceania

Specific Locations

Countries

Cities

Post Codes

Other Options

Additional Options

Search HQ Only
 Any office location

Search

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How to Search for Investors by Investment Activity

PitchBook Data



Click **Bay Area**

PitchBook Search PitchBook... Help Pitchbook Support

Investors & Buyers Search

Search by: Investor Types: Angels/Incubators x Venture Capital x Search for Primary Investor Type Only x Investor Location: United States > West Coast x Search HQ Only x

Deal Type: All VC Stages x Company Industry: Information Technology > Software x Search primary industry only x

Key Fields (5)
Investor Types (2)
Investor Location (1)
General Information
Stated Preferences
Fund Criteria
Fundraising & IRR
Deal Criteria
Deal Types (1)
Deal Exit Types
Deal Location
Deal Industry (2)
Service Providers
Lists
Request a field

General Regions

- United States
 - Primary US Regions*
 - Mid Atlantic
 - New England
 - Southeast
 - South
 - Midwest
 - Great Lakes
 - Mountain
 - West Coast
 - Secondary US Regions*
 - Bay Area
 - DC Metro
 - New York Metro
 - Northeast
 - Northwest
 - Southern California
 - Southwest
 - US Territories
 - Canada
 - Europe
 - Americas
 - Asia
 - Africa
 - Middle East
 - Oceania

Specific Locations

Countries

Cities

Post Codes

Other Options

Additional Options

Search HQ Only
 Any office location

Search



Click **Search HQ Only**

The screenshot shows the PitchBook search interface for investors and buyers. At the top, there is a search bar and navigation links for Help and Pitchbook Support. The main search area includes filters for Investor Types (Angels/Incubators, Venture Capital), Investor Location (United States > West Coast), Deal Type (All VC Stages), Company Industry (Information Technology > Software), and Deal Location (United States > Bay Area). A left sidebar contains various filter categories like Key Fields, Investor Types, and Deal Location. The main content area is divided into three sections: General Regions, Specific Locations, and Additional Options. In the Additional Options section, the 'Search HQ Only' radio button is selected and highlighted with a red box, while the 'Any office location' option is unselected.



Click Deal Criteria

PitchBook Search PitchBook... Help Pitchbook Support

Investors & Buyers Search

Search by: Investor Types: Angels/Incubators x Venture Capital x Search for Primary Investor Type Only x Investor Location: United States > West Coast x Search HQ Only x

Deal Type: All VC Stages x Company Industry: Information Technology > Software x Search primary industry only x Deal Location: United States > Bay Area x Search HQ Only x

Deal Criteria (highlighted in red)

- Key Fields (6)
- Investor Types (2)
- Investor Location (1)
- General Information
- Stated Preferences
- Fund Criteria
- Fundraising & IRR
- Deal Criteria**
- Deal Types (1)
- Deal Exit Types
- Deal Location (1)
- Deal Industry (2)
- Service Providers
- Lists
- Request a field

Deal Info

- Number of Investments: Min [] Max []
- % of Investments: Min [] Max []
- Deal Date: Custom Dates Trailing Ranges
- From [] To []
- Deal Size: Min [] Max []
- Deal Status: Completed Announced/In Progress In Bidding Process Upcoming Postponed Failed/Cancelled

Company Info

- Company Universes: Pre-venture Venture Capital Private Equity M&A Debt Financed Publicly Listed Other Private Companies
- Pre-money Val. Min [] Max []
- Post Valuation Min [] Max []
- Total Raised: Min [] Max []
- Company Names: []

Additional Options

- Deal Size Options: Include deals without a deal size Exclude deals without a deal size
- Search Options: Only search for active portfolio companies Only search for lead investors Only the most recent company transaction
- First/Follow-On: First-time investors Follow-on investors

Search

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The Number of Investments field sets a minimum or maximum number on the amount of investments. This is a good field to use when wanting to find investors that have been particularly active within a space. Click **Number of Investments: Min**

The screenshot shows the PitchBook 'Investors & Buyers Search' interface. The search criteria are as follows:

- Investor Types:** Angels/Incubators, Venture Capital
- Investor Location:** United States > West Coast
- Deal Type:** All VC Stages
- Company Industry:** Information Technology > Software
- Deal Location:** United States > Bay Area

The 'Number of Investments' field is highlighted with a red box, and the 'Min' radio button is selected. The 'Deal Status' section includes options for Completed, Announced/In Progress, In Bidding Process, Upcoming, Postponed, and Failed/Cancelled.



Type 3 in Number of Investors: Min

The screenshot shows the PitchBook search interface for investors and buyers. The search criteria are as follows:

- Investor Types:** Angels/Incubators, Venture Capital
- Investor Location:** United States > West Coast
- Deal Type:** All VC Stages
- Company Industry:** Information Technology > Software
- Deal Location:** United States > Bay Area

The search filters are organized into three main sections:

- Deal Info:** Number of Investments (Min: 3, Max:), % of Investments (Min: , Max:), Deal Date (Custom Dates selected, From: , To:), Deal Size (Min: , Max:), Deal Status (Completed, Announced/In Progress, In Bidding Process, Upcoming, Postponed, Failed/Cancelled).
- Company Info:** Company Universes (Pre-venture, Venture Capital, Private Equity, M&A, Debt Financed, Publicly Listed, Other Private Companies), Pre-money Val. (Min: , Max:), Post Valuation (Min: , Max:), Total Raised (Min: , Max:), Company Names ().
- Additional Options:** Deal Size Options (Include/Exclude deals without a deal size), Search Options (Only search for active portfolio companies, Only search for lead investors, Only the most recent company transaction), First/Follow-On (First-time investors, Follow-on investors).

The 'Number of Investments' field is highlighted with a red box, showing 'Min' and '3'.



The % of Investments field is used to compare the number of investments that match the criteria against the total number of investments that the firm has ever made. Click **% of Investments: Min**

PitchBook Search PitchBook... Help Pitchbook Support

Investors & Buyers Search

Search by: Investor Types: Angels/Incubators x Venture Capital x Search for Primary Investor Type Only x Investor Location: United States > West Coast x Search HQ Only x

Deal Type: All VC Stages x Company Industry: Information Technology > Software x Search primary industry only x Deal Location: United States > Bay Area x Search HQ Only x

Number of Investments: Min: 3 x

Key Fields (6)

- Investor Types (2)
- Investor Location (1)
- General Information
- Stated Preferences
- Fund Criteria
- Fundraising & IRR
- Deal Criteria (1)
- Deal Types (1)**
- Deal Exit Types
- Deal Location (1)
- Deal Industry (2)
- Service Providers
- Lists

Request a field

Deal Info

Number of Investments: Min: 3, Max: []

% of Investments: Min: [] %, Max: []

Deal Date

Custom Dates Trailing Ranges

From: [], To: []

Deal Size

Min: [], Max: []

Deal Status

Completed Announced/In Progress In Bidding Process Upcoming Postponed Failed/Cancelled

Company Info

Company Universes **1**

- Pre-venture
- Venture Capital
- Private Equity
- M&A
- Debt Financed
- Publicly Listed
- Other Private Companies

Pre-money Val. **1**

Min: [], Max: []

Post Valuation **1**

Min: [], Max: []

Total Raised

Min: [], Max: []

Company Names **1**

[]

Additional Options

Deal Size Options

- Include deals without a deal size
- Exclude deals without a deal size

Search Options

- Only search for active portfolio companies
- Only search for lead investors
- Only the most recent company transaction

First/Follow-On

- First-time investors
- Follow-on investors

Search



Type 25% in % of Investments: Min

PitchBook Search PitchBook... Help Pitchbook Support

Investors & Buyers Search

Search by: Investor Types: Angels/Incubators x Venture Capital x Search for Primary Investor Type Only x Investor Location: United States > West Coast x Search HQ Only x

Deal Type: All VC Stages x Company Industry: Information Technology > Software x Search primary industry only x Deal Location: United States > Bay Area x Search HQ Only x

Number of Investments: Min: 3 x

- Key Fields (6)
- Investor Types (2)
- Investor Location (1)
- General Information
- Stated Preferences
- Fund Criteria
- Fundraising & IRR
- Deal Criteria (1)
- Deal Types (1)
- Deal Exit Types
- Deal Location (1)
- Deal Industry (2)
- Service Providers
- Lists
- Request a field

Deal Info	Company Info	Additional Options
Number of Investments: Min 3, Max	Company Universes: Pre-venture, Venture Capital, Private Equity, M&A, Debt Financed, Publicly Listed, Other Private Companies	Deal Size Options: Include deals without a deal size, Exclude deals without a deal size
% of Investments: Min 25, Max	Pre-money Val.: Min, Max	Search Options: Only search for active portfolio companies, Only search for lead investors, Only the most recent company transaction
Deal Date: Custom Dates, Trailing Ranges	Post Valuation: Min, Max	First/Follow-On: First-time investors, Follow-on investors
Deal Size: Min, Max	Total Raised: Min, Max	
Deal Status: Completed, Announced/In Progress, In Bidding Process, Upcoming, Postponed, Failed/Cancelled	Company Names:	

Search



Click Deal Date: From highlight

PitchBook Search PitchBook... Help Pitchbook Support

Investors & Buyers Search

Search by: Investor Types: Angels/Incubators x Venture Capital x Search for Primary Investor Type Only x Investor Location: United States > West Coast x Search HQ Only x

Deal Type: All VC Stages x Company Industry: Information Technology > Software x Search primary industry only x Deal Location: United States > Bay Area x Search HQ Only x

Number of Investments: Min: 3 x % of Investments: Min: 25.00% x

- Key Fields (6)
- Investor Types (2)
- Investor Location (1)
- General Information
- Stated Preferences
- Fund Criteria
- Fundraising & IRR
- Deal Criteria (2)
- Deal Types (1)
- Deal Exit Types
- Deal Location (1)
- Deal Industry (2)
- Service Providers
- Lists
- Request a field

Deal Info	Company Info	Additional Options
<p>Number of Investments</p> <p>Min: 3</p> <p>Max:</p>	<p>Company Universes</p> <ul style="list-style-type: none"><input type="checkbox"/> Pre-venture<input type="checkbox"/> Venture Capital<input type="checkbox"/> Private Equity<input type="checkbox"/> M&A<input type="checkbox"/> Debt Financed<input type="checkbox"/> Publicly Listed<input type="checkbox"/> Other Private Companies	<p>Deal Size Options</p> <ul style="list-style-type: none"><input type="checkbox"/> Include deals without a deal size<input type="checkbox"/> Exclude deals without a deal size
<p>% of Investments</p> <p>Min: 25%</p> <p>Max:</p>	<p>Pre-money Val.</p> <p>Min:</p> <p>Max:</p>	<p>Search Options</p> <ul style="list-style-type: none"><input type="checkbox"/> Only search for active portfolio companies<input type="checkbox"/> Only search for lead investors<input type="checkbox"/> Only the most recent company transaction
<p>Deal Date</p> <p><input checked="" type="radio"/> Custom Dates</p> <p><input type="radio"/> Trailing Ranges</p> <p>From: [highlighted]</p> <p>To:</p>	<p>Post Valuation</p> <p>Min:</p> <p>Max:</p>	<p>First/Follow-On</p> <ul style="list-style-type: none"><input type="checkbox"/> First-time investors<input type="checkbox"/> Follow-on investors
<p>Deal Size</p> <p>Min:</p> <p>Max:</p>	<p>Total Raised</p> <p>Min:</p> <p>Max:</p>	
<p>Deal Status</p> <ul style="list-style-type: none"><input type="checkbox"/> Completed<input type="checkbox"/> Announced/In Progress<input type="checkbox"/> In Bidding Process<input type="checkbox"/> Upcoming<input type="checkbox"/> Postponed<input type="checkbox"/> Failed/Cancelled	<p>Company Names</p> <input type="text"/>	

Search



Type 2016 in Deal Date: From

The screenshot shows the PitchBook search interface for Investors & Buyers. The search criteria are as follows:

- Investor Types:** Angels/Incubators, Venture Capital, Search for Primary Investor Type Only
- Investor Location:** United States > West Coast, Search HQ Only
- Deal Type:** All VC Stages
- Company Industry:** Information Technology > Software, Search primary industry only
- Deal Location:** United States > Bay Area, Search HQ Only
- Number of Investments:** Min: 3
- % of Investments:** Min: 25.00%

The **Deal Date** section is highlighted with a red box, showing:

- Deal Date:** Custom Dates (selected), Trailing Ranges
- From:** 2
- To:** 12

The **Deal Status** section includes:

- Completed
- Announced/In Progress
- In Bidding Process
- Upcoming
- Postponed
- Failed/Cancelled

The **Company Info** section includes:

- Company Universes:** Pre-venture, Venture Capital, Private Equity, M&A, Debt Financed, Publicly Listed, Other Private Companies
- Pre-money Val.:** Min, Max
- Post Valuation:** Min, Max
- Total Raised:** Min, Max
- Company Names:** [Text input field]

The **Additional Options** section includes:

- Deal Size Options:** Include deals without a deal size, Exclude deals without a deal size
- Search Options:** Only search for active portfolio companies, Only search for lead investors, Only the most recent company transaction
- First/Follow-On:** First-time investors, Follow-on investors

A **Search** button is located at the bottom right of the search criteria area.



Click Completed

PitchBook Search PitchBook... Help Pitchbook Support

Investors & Buyers Search

Search by: Investor Types: Angels/Incubators x Venture Capital x Search for Primary Investor Type Only x Investor Location: United States > West Coast x Search HQ Only x

Deal Type: All VC Stages x Company Industry: Information Technology > Software x Search primary industry only x Deal Location: United States > Bay Area x Search HQ Only x

Number of Investments: Min: 3 x % of Investments: Min: 25.00% x Deal Date: From: 01-Jan-2016 x

- Key Fields (7)
- Investor Types (2)
- Investor Location (1)
- General Information
- Stated Preferences
- Fund Criteria
- Fundraising & IRR
- Deal Criteria (3)
- Deal Types (1)
- Deal Exit Types
- Deal Location (1)
- Deal Industry (2)
- Service Providers
- Lists

Request a field

Deal Info	Company Info	Additional Options
Number of Investments Min: 3 Max: <input type="text"/>	Company Universes <input type="checkbox"/> Pre-venture <input type="checkbox"/> Venture Capital <input type="checkbox"/> Private Equity <input type="checkbox"/> M&A <input type="checkbox"/> Debt Financed <input type="checkbox"/> Publicly Listed <input type="checkbox"/> Other Private Companies	Deal Size Options <input type="checkbox"/> Include deals without a deal size <input type="checkbox"/> Exclude deals without a deal size
% of Investments Min: 25% Max: <input type="text"/>	Pre-money Val. Min: <input type="text"/> Max: <input type="text"/>	Search Options <input type="checkbox"/> Only search for active portfolio companies <input type="checkbox"/> Only search for lead investors <input type="checkbox"/> Only the most recent company transaction
Deal Date <input checked="" type="radio"/> Custom Dates <input type="radio"/> Trailing Ranges From: 01-01-2016 To: <input type="text"/>	Post Valuation Min: <input type="text"/> Max: <input type="text"/>	First/Follow-On <input type="checkbox"/> First-time investors <input type="checkbox"/> Follow-on investors
Deal Size Min: <input type="text"/> Max: <input type="text"/>	Total Raised Min: <input type="text"/> Max: <input type="text"/>	
Deal Status <input checked="" type="checkbox"/> Completed <input type="checkbox"/> Announced/In Progress <input type="checkbox"/> In Bidding Process <input type="checkbox"/> Upcoming <input type="checkbox"/> Postponed <input type="checkbox"/> Failed/Cancelled	Company Names <input type="text"/>	

Search



Once again, let's review our search before running it. We will be identifying Angel and Venture Capital investors from the US-West Coast that have completed at least 3 VC stage deals since 2016 for Software companies in the US-Bay Area.

Investors & Buyers Search

Search PitchBook...

Investor Types: Angels/Incubators × Venture Capital × Search for Primary Investor Type Only × Investor Location: United States > West Coast × Search HQ Only ×

Deal Type: All VC Stages × Company Industry: Information Technology > Software × Search primary industry only × Deal Location: United States > Bay Area × Search HQ Only ×

Number of Investments: Min: 3 × % of Investments: Min: 25.00% × Deal Date: From: 01-Jan-2016 × Deal Status: Completed ×

Key Fields (7)

- Investor Types (2)
- Investor Location (1)
- General Information
- Stated Preferences
- Fund Criteria
- Fundraising & IRR
- Deal Criteria (4)
- Deal Types (1)
- Deal Exit Types
- Deal Location (1)
- Deal Industry (2)
- Service Providers
- Lists

Request a field

Deal Info

Number of Investments: Min 3, Max

% of Investments: Min 25%, Max

Deal Date: Custom Dates, Trailing Ranges

From: 01-01-2016, To:

Deal Size: Min, Max

Deal Status: Completed, Announced/In Progress, In Bidding Process, Upcoming, Postponed, Failed/Cancelled

Company Info

Company Universes: Pre-venture, Venture Capital, Private Equity, M&A, Debt Financed, Publicly Listed, Other Private Companies

Pre-money Val.: Min, Max

Post Valuation: Min, Max

Total Raised: Min, Max

Company Names:

Additional Options

Deal Size Options: Include deals without a deal size, Exclude deals without a deal size

Search Options: Only search for active portfolio companies, Only search for lead investors, Only the most recent company transaction

First/Follow-On: First-time investors, Follow-on investors

Search



Click Search

PitchBook Search PitchBook... Help Pitchbook Support

Investors & Buyers Search

Search by: Investor Types: Angels/Incubators x Venture Capital x Search for Primary Investor Type Only x Investor Location: United States > West Coast x Search HQ Only x

Deal Type: All VC Stages x Company Industry: Information Technology > Software x Search primary industry only x Deal Location: United States > Bay Area x Search HQ Only x

Number of Investments: Min: 3 x % of Investments: Min: 25.00% x Deal Date: From: 01-Jan-2016 x Deal Status: Completed x

Key Fields (7)
Investor Types (2)
Investor Location (1)
General Information
Stated Preferences
Fund Criteria
Fundraising & IRR
Deal Criteria (4)
Deal Types (1)
Deal Exit Types
Deal Location (1)
Deal Industry (2)
Service Providers
Lists
Request a field

Deal Info

Number of Investments: Min: 3, Max: []

% of Investments: Min: 25%, Max: []

Deal Date: Custom Dates, Trailing Ranges
From: 01-01-2016, To: []

Deal Size: Min: [], Max: []

Deal Status: Completed, Announced/In Progress, In Bidding Process, Upcoming, Postponed, Failed/Cancelled

Company Info

Company Universes: Pre-venture, Venture Capital, Private Equity, M&A, Debt Financed, Publicly Listed, Other Private Companies

Pre-money Val.: Min: [], Max: []

Post Valuation: Min: [], Max: []

Total Raised: Min: [], Max: []

Company Names: []

Additional Options

Deal Size Options: Include deals without a deal size, Exclude deals without a deal size

Search Options: Only search for active portfolio companies, Only search for lead investors, Only the most recent company transaction

First/Follow-On: First-time investors, Follow-on investors

Search



The search results have pulled in 26 investors that have matched our stricter criteria. We can look through the columns to verify that these investors are the correct type and are from the correct location.

PitchBook Search PitchBook... Help Pitchbook Support

Investors & Funds 26 Investors

Search criteria (10) ▾

Investor Types: Angels/Incubators × Venture Capital × Search for Primary Investor Type Only × Investor Location: United States > West Coast × Search HQ Only × Number of Investments: Min: 3 × Deal Date: From: 01-Jan-2016 ×

Deal Status: Completed × % of Investments: Min: 25.00% × Deal Type: All VC Stages × Deal Location: United States > Bay Area × Search HQ Only × Company Industry: Information Technology > Software × Search primary industry only ×

Investors Funds Companies Deals Limited Partners Analytics Charts

26 Investors View Add Columns Save as List Download to Excel Export to Salesforce Analytics Charts

0 Selected Select All Select Top 25 Invert Selected Deselect All Select Page Show Selected Only Remove Selected

Layout Investor General Info... Save As

#	<input type="checkbox"/>	Investor Name	Primary Investor Type	HQ Location	Investments	Active Portfolio	AUM	Dry Powder	Description	Preferred Industry
1	<input type="checkbox"/>	March Capital Partners	Venture Capital	Santa Monica, CA	14	9	240.00	201.60	March Capital Partners is a venture capital firm that se...	Software
2	<input type="checkbox"/>	Moment Ventures	Venture Capital	Palo Alto, CA	8	5		12.50	Founded in 2013, Moment Ventures is a venture capita...	Consumer Durables, Software
3	<input type="checkbox"/>	Wipro Ventures	Corporate Venture Capi...	Mountain View, CA	7	5	100.00		Wipro Ventures is the corporate venture arm of Wipro ...	Software
4	<input type="checkbox"/>	The Venture Reality Fund	Venture Capital	San Francisco, CA	7	3	50.00	50.00	The Venture Reality Fund is an early-stage venture capi...	Media
5	<input type="checkbox"/>	SignalFire	Venture Capital	San Francisco, CA	7	6	375.00	225.27	SignalFire is a tech-enabled venture capital firm based ...	Commercial Services, Healthcare Te
6	<input type="checkbox"/>	Hewlett Packard Pathfinder	Venture Capital	Palo Alto, CA	7	6			Hewlett Packard Pathfinder is a venture capital firm an...	Software
7	<input type="checkbox"/>	Geodesic Capital	Venture Capital	Foster City, CA	7	6	335.00	229.30	Geodesic Capital is a venture capital firm that provides...	Software
8	<input type="checkbox"/>	Clear Ventures	Venture Capital	Palo Alto, CA	7	6	121.20	101.81	Clear Ventures is a venture capital firm headquartered...	Software
9	<input type="checkbox"/>	Capital One Growth Ventures	Corporate Venture Capi...	San Francisco, CA	7	5			Capital One Growth Ventures is a venture capital arm ...	Other Consumer Products and Serv
10	<input type="checkbox"/>	Vertex Ventures US	Venture Capital	Palo Alto, CA	6	6	151.00	96.54	Vertex Ventures US starts and invests in companies tra...	Communications and Networking, C
11	<input type="checkbox"/>	Engineering Capital	Venture Capital	San Francisco, CA	6	5	79.50	46.37	Founded in 2015, Engineering Capital is a San Francis...	IT Services, Software
12	<input type="checkbox"/>	Workday Ventures	Corporate Venture Capi...	Fremont, CA	5	5	250.00		Workday Ventures is the corporate venture arm of Wo...	Software
13	<input type="checkbox"/>	The Salesforce Incubator	Accelerator/Incubator	San Francisco, CA	5	5			The Salesforce Incubator is a five-month program to h...	Software
14	<input type="checkbox"/>	Tank Hill Ventures	Venture Capital	San Francisco, CA	5	4	12.00	5.00	Tank Hill Ventures is a venture capital firm based in Sa...	Construction and Engineering, Data
15	<input type="checkbox"/>	Zeev Ventures	Venture Capital	Palo Alto, CA	4	3	52.00	52.00	Zeev Ventures is the investment arm of Oren Zeev. It ...	Software
16	<input type="checkbox"/>	Emergent Ventures	Venture Capital	San Francisco, CA	4	4			Emergent Ventures is a venture capital firm that invest...	Software
17	<input type="checkbox"/>	Diane Greene	Angel (Individual)	San Francisco, CA	4	4			Ms. Diane Greene serves as Senior Vice President & Ch...	Software
18	<input type="checkbox"/>	The House Fund	Venture Capital	San Francisco, CA	3	3	6.00	2.50	The House Fund is a pre-seed and seed stage venture ...	Software
19	<input type="checkbox"/>	Secure Octane	Venture Capital	San Francisco, CA	3	3			Secure Octane is a San Francisco based venture capital...	Software
20	<input type="checkbox"/>	Seabed VC	Venture Capital	Saratoga, CA	3	3			Seabed VC is a venture capital firm which invests in ea...	Software

Show 25 < 1 2 >



However, we can use the Add Columns feature to bring in more data points and get more insight. Click **Add Columns**

The screenshot shows the PitchBook interface for 'Investors & Funds' with 26 investors. The 'Add Columns' button is highlighted in a red box. Below the table, the 'Layout' section shows 'Investor General Info...' selected.

#	Investor Name	Primary Investor Type	HQ Location	Investments	Active Portfolio	AUM	Dry Powder	Description	Preferred Industry
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20	Seabed VC	Venture Capital	Saratoga, CA	3	3			Seabed VC is a venture capital firm which invests in ea...	Software



How to Search for Investors by Investment Activity

PitchBook Data



Click **Total Investments**

The screenshot shows the PitchBook interface for searching investors and funds. The search criteria include Investor Types (Angels/Incubators, Venture Capital), Investor Location (United States > West Coast), Number of Investments (Min: 3), Deal Date (From: 01-Jan-2016), Deal Status (Completed), % of Investments (Min: 25.00%), Deal Type (All VC Stages), Deal Location (United States > Bay Area), and Company Industry (Information Technology > Software).

The search results are displayed in a table view with 26 investors. The 'Investments' column is selected, and the 'Total Investments' checkbox is highlighted with a red box. The 'Investment Preferences' column is also visible, with 'Preferred Industry' and 'Preferred Investment Types' checked.

Investor Info	Investments	Fundraising	Investment Preferences
<input type="checkbox"/> Select All	<input checked="" type="checkbox"/> Investments	<input type="checkbox"/> # Funds Open	<input checked="" type="checkbox"/> Preferred Industry
<input checked="" type="checkbox"/> Investor Name	<input type="checkbox"/> Exits	<input type="checkbox"/> # Funds Closed	<input type="checkbox"/> Preferred Verticals
<input type="checkbox"/> Investor Former Name	<input checked="" type="checkbox"/> Active Portfolio	<input type="checkbox"/> # Funds Closed in the last 6 months	<input type="checkbox"/> Preferred Geography
<input type="checkbox"/> Investor Also Known As	<input type="checkbox"/> Investments in the last 7 days	<input type="checkbox"/> # Funds Closed in the last 12 months	<input checked="" type="checkbox"/> Preferred Investment Types
<input type="checkbox"/> PBIId	<input type="checkbox"/> Investments in the last 6 months	<input type="checkbox"/> # Funds Closed in the last 2 years	<input type="checkbox"/> Other Stated Preferences
<input checked="" type="checkbox"/> Description	<input type="checkbox"/> Investments in the last 12 months	<input type="checkbox"/> # Funds Closed in the last 5 years	<input type="checkbox"/> Preferred Investment Amount
<input checked="" type="checkbox"/> Primary Investor Type	<input type="checkbox"/> Investments in the last 2 years	<input type="checkbox"/> Most Likely Fundraising	<input type="checkbox"/> Preferred Investment Amount Min
<input type="checkbox"/> Other Investor Types	<input type="checkbox"/> Investments in the last 5 years	<input type="checkbox"/> Min Fund Size	<input type="checkbox"/> Preferred Investment Amount Max
<input checked="" type="checkbox"/> AUM	<input type="checkbox"/> Total Exits	<input type="checkbox"/> Max Fund Size	<input type="checkbox"/> Preferred Deal Size
<input checked="" type="checkbox"/> Dry Powder	<input type="checkbox"/> Total Active Portfolio	<input type="checkbox"/> Median Fund Size	<input type="checkbox"/> Preferred Deal Size Min
<input type="checkbox"/> # of Investment Professionals	<input type="checkbox"/> Total Investments in the last 7 days	<input type="checkbox"/> Total Funds Open	<input type="checkbox"/> Preferred Deal Size Max
<input type="checkbox"/> Year Founded	<input type="checkbox"/> Total Investments in the last 6 months	<input type="checkbox"/> Total Funds Closed	<input type="checkbox"/> Preferred Company Valuation
<input checked="" type="checkbox"/> HQ Location	<input type="checkbox"/> Total Investments in the last 12 months	<input type="checkbox"/> Total Funds Closed in the last 6 months	<input type="checkbox"/> Preferred Company Valuation Min
<input type="checkbox"/> HQ Address Line 1	<input type="checkbox"/> Total Investments in the last 2 years	<input type="checkbox"/> Total Funds Closed in the last 12 months	<input type="checkbox"/> Preferred Company Valuation Max
<input type="checkbox"/> HQ Address Line 2	<input type="checkbox"/> Total Investments in the last 5 years	<input type="checkbox"/> Total Funds Closed in the last 2 years	<input type="checkbox"/> Preferred EBITDA
<input type="checkbox"/> HQ City	<input type="checkbox"/> Last Investment	<input type="checkbox"/> Total Funds Closed in the last 5 years	<input type="checkbox"/> Preferred EBITDA Min
<input type="checkbox"/> HQ State/Province	<input type="checkbox"/> Last Investment Company	<input type="checkbox"/> Last Closed Fund	<input type="checkbox"/> Preferred EBITDA Max
<input type="checkbox"/> HQ Post Code	<input type="checkbox"/> Last Investment Date	<input checked="" type="checkbox"/> Last Closed Fund Name	<input type="checkbox"/> Preferred EBIT
<input type="checkbox"/> HQ Country	<input type="checkbox"/> Last Investment Size	<input checked="" type="checkbox"/> Last Closed Fund Vintage	<input type="checkbox"/> Preferred EBIT Min
<input type="checkbox"/> HQ Phone		<input checked="" type="checkbox"/> Last Closed Fund Size	<input type="checkbox"/> Preferred EBIT Max
<input type="checkbox"/> HQ Fax			<input type="checkbox"/> Preferred Revenue
<input type="checkbox"/> HQ Email			



How to Search for Investors by Investment Activity

PitchBook Data



Click **Save**

PitchBook Search PitchBook... Help Pitchbook Support

Investors & Funds 26 Investors

Search criteria (10) Modify Search

Investor Types: Angels/Incubators X Venture Capital X Search for Primary Investor Type Only X Investor Location: United States > West Coast X Search HQ Only X Number of Investments: Min: 3 X Deal Date: From: 01-Jan-2016 X

Deal Status: Completed X % of Investments: Min: 25.00% X Deal Type: All VC Stages X Deal Location: United States > Bay Area X Search HQ Only X Company Industry: Information Technology > Software X Search primary industry only X

Investors Funds Companies Deals Limited Partners Analytics Charts

26 Investors View Add Columns Save as List Download to Excel Export to Salesforce Analytics Charts

Search for columns Request a field **Save** Cancel Restore Defaults

- Select All
- Investor Info**
 - Investor Name
 - Investor Former Name
 - Investor Also Known As
 - PBlid
 - Description
 - Primary Investor Type
 - Other Investor Types
 - AUM
 - Dry Powder
 - # of Investment Professionals
 - Year Founded
 - HQ Location
 - HQ Address Line 1
 - HQ Address Line 2
 - HQ City
 - HQ State/Province
 - HQ Post Code
 - HQ Country
 - HQ Phone
 - HQ Fax
 - HQ Email

- Investments**
- Investments
 - Exits
 - Active Portfolio
 - Investments in the last 7 days
 - Investments in the last 6 months
 - Investments in the last 12 months
 - Investments in the last 2 years
 - Investments in the last 5 years
- Total Investments
 - Total Exits
 - Total Active Portfolio
 - Total Investments in the last 7 days
 - Total Investments in the last 6 months
 - Total Investments in the last 12 months
 - Total Investments in the last 2 years
 - Total Investments in the last 5 years
- Last Investment**
- Last Investment Company
- Last Investment Date
- Last Investment Size
- Fundraising**
- # Funds Open
- # Funds Closed
 - # Funds Closed in the last 6 months
 - # Funds Closed in the last 12 months
 - # Funds Closed in the last 2 years
 - # Funds Closed in the last 5 years
- Most Likely Fundraising
- Min Fund Size
- Max Fund Size
- Median Fund Size
- Total Funds Open
- Total Funds Closed
 - Total Funds Closed in the last 6 months
 - Total Funds Closed in the last 12 months
 - Total Funds Closed in the last 2 years
 - Total Funds Closed in the last 5 years
- Last Closed Fund**
- Last Closed Fund Name
- Last Closed Fund Vintage
- Last Closed Fund Size
- Investment Preferences**
- Preferred Industry
- Preferred Verticals
- Preferred Geography
- Preferred Investment Types
- Other Stated Preferences
- Preferred Investment Amount
- Preferred Investment Amount Min
- Preferred Investment Amount Max
- Preferred Deal Size
- Preferred Deal Size Min
- Preferred Deal Size Max
- Preferred Company Valuation
- Preferred Company Valuation Min
- Preferred Company Valuation Max
- Preferred EBITDA
- Preferred EBITDA Min
- Preferred EBITDA Max
- Preferred EBIT
- Preferred EBIT Min
- Preferred EBIT Max
- Preferred Revenue



Let's rearrange the current column layout so that it is easier to compare data points. With your mouse, click and drag **Investments**, then drop it to the left of **Total Investments**

The screenshot shows the PitchBook interface for 'Investors & Funds' with 26 investors. The table below lists the investors and their key metrics. A red box highlights the 'Investments' column header, which is currently positioned to the right of the 'Total Investments' column.

#	Investor Name	Total Investments	Primary Investor Type	HQ Location	Investments	Active Portfolio	AUM	Dry Powder	Description
1	March Capital Partners	51	Venture Capital	Santa Monica, CA	14	9	240.00	201.60	March Capital Partners is a venture capital firm that se...
2	Moment Ventures	30	Venture Capital	Palo Alto, CA	8	5	12.50		Founded in 2013, Moment Ventures is a venture capita...
3	Wipro Ventures	20	Corporate Venture Capi...	Mountain View, CA	7	5	100.00		Wipro Ventures is the corporate venture arm of Wipro...
4	The Venture Reality Fund	27	Venture Capital	San Francisco, CA	7	3	50.00	50.00	The Venture Reality Fund is an early-stage venture capi...
5	SignalFire	27	Venture Capital	San Francisco, CA	7	6	375.00	225.27	SignalFire is a tech-enabled venture capital firm based ...
6	Hewlett Packard Pathfinder	18	Venture Capital	Palo Alto, CA	7	6			Hewlett Packard Pathfinder is a venture capital firm an...
7	Geodesic Capital	16	Venture Capital	Foster City, CA	7	6	335.00	229.30	Geodesic Capital is a venture capital firm that provides...
8	Clear Ventures	15	Venture Capital	Palo Alto, CA	7	6	121.20	101.81	Clear Ventures is a venture capital firm headquartered...
9	Capital One Growth Ventures	19	Corporate Venture Capi...	San Francisco, CA	7	5			Capital One Growth Ventures is a venture capital arm ...
10	Vertex Ventures US	18	Venture Capital	Palo Alto, CA	6	6	151.00	96.54	Vertex Ventures US starts and invests in companies tra...
11	Engineering Capital	23	Venture Capital	San Francisco, CA	6	5	79.50	46.37	Founded in 2015, Engineering Capital is a San Francisc...
12	Workday Ventures	15	Corporate Venture Capi...	Pleasanton, CA	5	3	250.00		Workday Ventures is the corporate venture arm of Wo...
13	The Salesforce Incubator	16	Accelerator/Incubator	San Francisco, CA	5	5			The Salesforce Incubator is a five-month program to h...
14	Tank Hill Ventures	12	Venture Capital	San Francisco, CA	5	4	12.00	5.00	Tank Hill Ventures is a venture capital firm based in Sa...
15	Zeev Ventures	12	Venture Capital	Palo Alto, CA	4	3	52.00	52.00	Zeev Ventures is the investment arm of Oren Zeev. It ...
16	Emergent Ventures	9	Venture Capital	San Francisco, CA	4	4			Emergent Ventures is a venture capital firm that invest...
17	Diane Greene	14	Angel (Individual)	San Francisco, CA	4	4			Ms. Diane Greene serves as Senior Vice President & Ch...
18	The House Fund	11	Venture Capital	San Francisco, CA	3	3	6.00	2.50	The House Fund is a pre-seed and seed stage venture ...
19	Secure Octane	6	Venture Capital	San Francisco, CA	3	3			Secure Octane is a San Francisco based venture capital...
20	Seabed VC	10	Venture Capital	Saratoga, CA	3	3			Seabed VC is a venture capital firm which invests in ea...



How to Search for Investors by Investment Activity

PitchBook Data



Drop

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Investors & Funds 26 Investors

Search criteria (10) Modify Search

Investor Types: Angels/Incubators X Venture Capital X Search for Primary Investor Type Only X Investor Location: United States > West Coast X Search HQ Only X Number of Investments: Min: 3 X Deal Date: From: 01-Jan-2016 X

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Investors Funds Companies Deals Limited Partners Analytics Charts

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0 Selected Layout Select All Select Top 25 Invert Selected Deselect All Select Page Show Selected Only Remove Selected Investor General Info... Save

#	<input type="checkbox"/> Investor Name	Total Investments	Primary Investor Type	HQ Location	Investments	Active Portfolio	AUM	Dry Powder	Description
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4	<input type="checkbox"/> The Venture Reality Fund	27	Venture Capital	San Francisco, CA	7		50.00	50.00	The Venture Reality Fund is an early-stage venture capi...
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9	<input type="checkbox"/> Capital One Growth Ventures	19	Corporate Venture Capi...	San Francisco, CA	7		5		Capital One Growth Ventures is a venture capital arm ...
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20	<input type="checkbox"/> Seabed VC	10	Venture Capital	Saratoga, CA	3		3		Seabed VC is a venture capital firm which invests in ea...

Show 25 < 1 2 >



For each investor, we can now see the number of investments they made that match the criteria (Investments) next to the total number of investments that the firm has ever made. We can also see that each investor met the 25% minimum requirement.

PitchBook Search PitchBook... Help PitchBook Support

Investors & Funds 26 Investors Modify Search

Search criteria (10)
 Investor Types: Angels/Incubators x Venture Capital x Search for Primary Investor Type Only x Investor Location: United States > West Coast x Search HQ Only x Number of Investments: Min: 3 x Deal Date: From: 01-Jan-2016 x
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Investors Funds Companies Deals Limited Partners Analytics Charts

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0 Selected
 Select All Select Top 25 Invert Selected Deselect All
 Select Page Show Selected Only Remove Selected
 Layout Investor General Info... Save

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9	Capital One Growth Ventures	7	19	Corporate Venture Capi...	San Francisco, CA				Capital One Growth Ventures is a venture capital arm ...
10	Vertex Ventures US	6	18	Venture Capital	Palo Alto, CA		151.00	96.54	Vertex Ventures US starts and invests in companies tra...
11	Engineering Capital	6	23	Venture Capital	San Francisco, CA		79.50	46.37	Founded in 2015, Engineering Capital is a San Francis...
12	Workday Ventures	5	15	Corporate Venture Capi...	Pleasanton, CA		250.00		Workday Ventures is the corporate venture arm of W...
13	The Salesforce Incubator	5	16	Accelerator/Incubator	San Francisco, CA				The Salesforce Incubator is a five-month program to h...
14	Tank Hill Ventures	5	12	Venture Capital	San Francisco, CA		12.00	5.00	Tank Hill Ventures is a venture capital firm based in Sa...
15	Zeev Ventures	4	12	Venture Capital	Palo Alto, CA		52.00	52.00	Zeev Ventures is the investment arm of Oren Zeev. It ...
16	Emergent Ventures	4	9	Venture Capital	San Francisco, CA				Emergent Ventures is a venture capital firm that invest...
17	Diane Greene	4	14	Angel (individual)	San Francisco, CA				Ms. Diane Greene serves as Senior Vice President & Ch...
18	The House Fund	3	11	Venture Capital	San Francisco, CA		6.00	2.50	The House Fund is a pre-seed and seed stage venture ...
19	Secure Octane	3	6	Venture Capital	San Francisco, CA				Secure Octane is a San Francisco based venture capital...
20	Seabed VC	3	10	Venture Capital	Saratoga, CA				Seabed VC is a venture capital firm which invests in ea...

Show 25 < 1 2 >



March Capital Partners leads the list with the most investments made compared to the rest of the list. Let's learn more about those particular investments. Click **14**

PitchBook Search PitchBook...

Investors & Funds 26 Investors

Search criteria (10) ▾

Investor Types: Angels/Incubators × Venture Capital × Search for Primary Investor Type Only × Investor Location: United States > West Coast × Search HQ Only × Number of Investments: Min: 3 × Deal Date: From: 01-Jan-2016 ×

Deal Status: Completed × % of Investments: Min: 25.00% × Deal Type: All VC Stages × Deal Location: United States > Bay Area × Search HQ Only × Company Industry: Information Technology > Software × Search primary industry only ×

Investors Funds Companies Deals Limited Partners Analytics Charts

26 Investors View Add Columns Save as List Download to Excel Export to Salesforce Analytics Charts

0 Selected

Select All Select Top 25 Invert Selected Deselect All

Select Page Show Selected Only Remove Selected

Layout Investor General Info... Save ▾

#	Investor Name	Investments	Total Investments	Primary Investor Type	HQ Location	Active Portfolio	AUM	Dry Powder	Description
1	March Capital Partners	14	51	Venture Capital	Santa Monica, CA	9	240.00	201.60	March Capital Partners is a venture capital firm that se...
2	Moment Ventures	3	30	Venture Capital	Palo Alto, CA	5	12.50		Founded in 2013, Moment Ventures is a venture capita...
3	Wipro Ventures	7	20	Corporate Venture Capi...	Mountain View, CA	5	100.00		Wipro Ventures is the corporate venture arm of Wipro...
4	The Venture Reality Fund	7	27	Venture Capital	San Francisco, CA	3	50.00	50.00	The Venture Reality Fund is an early-stage venture capi...
5	SignalFire	7	27	Venture Capital	San Francisco, CA	6	375.00	225.27	SignalFire is a tech-enabled venture capital firm based ...
6	Hewlett Packard Pathfinder	7	18	Venture Capital	Palo Alto, CA	6			Hewlett Packard Pathfinder is a venture capital firm an...
7	Geodesic Capital	7	16	Venture Capital	Foster City, CA	6	335.00	229.30	Geodesic Capital is a venture capital firm that provides...
8	Clear Ventures	7	15	Venture Capital	Palo Alto, CA	6	121.20	101.81	Clear Ventures is a venture capital firm headquartered...
9	Capital One Growth Ventures	7	19	Corporate Venture Capi...	San Francisco, CA	5			Capital One Growth Ventures is a venture capital arm ...
10	Vertex Ventures US	6	18	Venture Capital	Palo Alto, CA	6	151.00	96.54	Vertex Ventures US starts and invests in companies tra...
11	Engineering Capital	6	23	Venture Capital	San Francisco, CA	5	79.50	46.37	Founded in 2015, Engineering Capital is a San Francis...
12	Workday Ventures	5	15	Corporate Venture Capi...	Pleasanton, CA	3	250.00		Workday Ventures is the corporate venture arm of
13	The Salesforce Incubator	5	16	Accelerator/Incubator	San Francisco, CA	5			The Salesforce Incubator is a five-month program to h...
14	Tank Hill Ventures	5	12	Venture Capital	San Francisco, CA	4	12.00	5.00	Tank Hill Ventures is a venture capital firm based in Sa...
15	Zeev Ventures	4	12	Venture Capital	Palo Alto, CA	3	52.00	52.00	Zeev Ventures is the investment arm of Oren Zeev. It ...
16	Emergent Ventures	4	9	Venture Capital	San Francisco, CA	4			Emergent Ventures is a venture capital firm that invest...
17	Diane Greene	4	14	Angel (individual)	San Francisco, CA	4			Ms. Diane Greene serves as Senior Vice President & Ch...
18	The House Fund	3	11	Venture Capital	San Francisco, CA	3	6.00	2.50	The House Fund is a pre-seed and seed stage venture ...
19	Secure Octane	3	6	Venture Capital	San Francisco, CA	3			Secure Octane is a San Francisco based venture capital...
20	Seabed VC	3	10	Venture Capital	Saratoga, CA	3			Seabed VC is a venture capital firm which invests in ea...

Show 25 < 1 2 >



We're now viewing the transaction details of 14 deals that March Capital Partners was involved in. This method is great for looking at a single investor's deal history instead of viewing the entire list of transactions like in our previous search.

PitchBook Search PitchBook... Help Pitchbook Support

Companies & Deals 14 Deals Modify Search

Search criteria (8) ▾

Deal Status: Completed Deal Date: From: 01-Jan-2016 Deal Option: Search on a full transaction Deal Type: All VC Stages Industry: Information Technology > Software Search Primary Industry Only Investor Name: March Capital Partners

Location: United States > Bay Area Search HQ Only

Companies Deals Investors Analytics Charts

14 Deals View Add Columns Download to Excel Analytics Charts Public Financials

#	Company Name	Deal Date	Deal Type	Deal Type 2	Deal Size	Post Valuation	Investors	HQ Location	Primary Industry Gro...	Deal Synop
1	Earnin	21-Sep-2017	Early Stage VC	Series 3	39.00	139.00	Andreessen Horowitz (Alastair Ramp...	Palo Alto, CA	Software	The compan
2	FogHorn	04-Oct-2017	Early Stage VC	Series B	30.00	100.00	Darling Ventures, Dell Technologies ...	Mountain View, CA	Software	The compan
3	Earnin	09-Jan-2017	Early Stage VC	Series 2	22.00	48.00	Felicis Ventures, March Capital Partn...	Palo Alto, CA	Software	The compan
4	FogHorn	15-May-2017	Early Stage VC	Series A1	15.00	40.00	Darling Ventures (Daniel Darling), Del...	Mountain View, CA	Software	The compan
5	E8 Security	11-Oct-2016	Early Stage VC	Series B	12.00	37.02	AllegisCyber (Robert Ackerman), Mar...	Redwood City, CA	Software	The compan
6	Astound (Customer Service Applic...	30-Jan-2018	Early Stage VC	Series A	11.50		March Capital Partners (Sumant Man...	Menlo Park, CA	Software	The compan
7	nWay	13-Dec-2017	Later Stage VC		11.00		Baseline Ventures (Steve Anderson), ...	San Francisco, CA	Software	The compan
8	IoTium	11-May-2017	Early Stage VC	Series A	8.39	20.98	GE Ventures (Abhishek Shukla), Junip...	Santa Clara, CA	Software	The compan
9	Appcito	29-Mar-2016	Early Stage VC	Series A	7.60	23.10	Accomplice VC, Amos Ben-Meir (Amo...	Santa Clara, CA	Software	The compan
10	Wavedash Games	27-Jan-2017	Early Stage VC	Series A	7.20	14.40	Advancit Capital, Cherry Tree Compa...	San Francisco, CA	Software	The compan
11	Cancun Systems	01-Sep-2017	Seed Round	Seed	5.00	13.98	3737 North Capital, March Capital Pa...	Santa Clara, CA	Software	The compan
12	Perspica	01-May-2017	Early Stage VC	Series A1	4.50	20.00	March Capital Partners (Sumant Man...	San Jose, CA	Software	The compan
13	Pensa	04-Oct-2017	Early Stage VC	Series A	4.00	11.50	March Capital Partners (Sumant Man...	Mountain View, CA	Software	The compan
14	nWay	09-Feb-2017	Later Stage VC				Jay Eum (Jay Eum), Jeremy Liew (Jere...	San Francisco, CA	Software	The compan

Show 25

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Let's return to the previous list of 26 investors and try to download their information into excel. Click **Download to Excel**

The screenshot shows the PitchBook interface for a search of 26 investors. The search criteria include Investor Types (Angels/Incubators, Venture Capital), Investor Location (United States > West Coast), Number of Investments (Min: 3), Deal Date (From: 01-Jan-2016), Deal Status (Completed), % of Investments (Min: 25.00%), Deal Type (All VC Stages), Deal Location (United States > Bay Area), and Company Industry (Information Technology > Software). The 'Download to Excel' button is highlighted in a red box. Below the table, there are options for '0 Selected' items, including 'Select All', 'Select Top 25', 'Invert Selected', and 'Deselect All'. The table lists 20 investors with columns for #, Investor Name, Primary Investor Type, HQ Location, Investments, Active Portfolio, AUM, Dry Powder, Description, and Preferred Industry.

#	Investor Name	Primary Investor Type	HQ Location	Investments	Active Portfolio	AUM	Dry Powder	Description	Preferred Industry
1	March Capital Partners	Venture Capital	Santa Monica, CA	14	9	240.00	201.60	March Capital Partners is a venture capital firm that se...	Software
2	Moment Ventures	Venture Capital	Palo Alto, CA	8	5	12.50	12.50	Founded in 2013, Moment Ventures is a venture capita...	Consumer Durables, Software
3	Wipro Ventures	Corporate Venture Capi...	Mountain View, CA	7	5	100.00	50.00	Wipro Ventures is the corporate venture arm of Wipro ...	Software
4	The Venture Reality Fund	Venture Capital	San Francisco, CA	7	3	50.00	50.00	The Venture Reality Fund is an early-stage venture capi...	Media
5	SignalFire	Venture Capital	San Francisco, CA	7	6	375.00	225.27	SignalFire is a tech-enabled venture capital firm based ...	Commercial Services, Healthcare Te
6	Hewlett Packard Pathfinder	Venture Capital	Palo Alto, CA	7	6			Hewlett Packard Pathfinder is a venture capital firm an...	Software
7	Geodesic Capital	Venture Capital	Foster City, CA	7	6	335.00	229.30	Geodesic Capital is a venture capital firm that provides...	Software
8	Clear Ventures	Venture Capital	Palo Alto, CA	7	6	121.20	101.81	Clear Ventures is a venture capital firm headquartered...	Software
9	Capital One Growth Ventures	Corporate Venture Capi...	San Francisco, CA	7	5			Capital One Growth Ventures is a venture capital arm ...	Other Consumer Products and Serv
10	Vertex Ventures US	Venture Capital	Palo Alto, CA	6	6	151.00	96.54	Vertex Ventures US starts and invests in companies tra...	Communications and Networking, C
11	Engineering Capital	Venture Capital	San Francisco, CA	6	5	79.50	46.37	Founded in 2015, Engineering Capital is a San Francisc...	IT Services, Software
12	Workday Ventures	Corporate Venture Capi...	Pleasanton, CA	5	3	250.00		Workday Ventures is the corporate venture arm of Wo...	Software
13	The Salesforce Incubator	Accelerator/Incubator	San Francisco, CA	5	5			The Salesforce Incubator is a five-month program to h...	Software
14	Tank Hill Ventures	Venture Capital	San Francisco, CA	5	4	12.00	5.00	Tank Hill Ventures is a venture capital firm based in Sa...	Construction and Engineering, Data
15	Zeev Ventures	Venture Capital	Palo Alto, CA	4	3	52.00	52.00	Zeev Ventures is the investment arm of Oren Zeev. It ...	Software
16	Emergent Ventures	Venture Capital	San Francisco, CA	4	4			Emergent Ventures is a venture capital firm that invest...	Software
17	Diane Greene	Angel (Individual)	San Francisco, CA	4	4			Ms. Diane Greene serves as Senior Vice President & Ch...	Software
18	The House Fund	Venture Capital	San Francisco, CA	3	3	6.00	2.50	The House Fund is a pre-seed and seed stage venture ...	Software
19	Secure Octane	Venture Capital	San Francisco, CA	3	3			Secure Octane is a San Francisco based venture capital...	Software
20	Seabed VC	Venture Capital	Saratoga, CA	3	3			Seabed VC is a venture capital firm which invests in ea...	Software



Click **Investor General Information**

The screenshot shows the PitchBook web application interface. At the top, there is a search bar and navigation links for Help and Pitchbook Support. The main heading is "Investors & Funds 26 Investors". Below this, search criteria are displayed, including Investor Types (Angels/Incubators, Venture Capital), Investor Location (United States > West Coast), Number of Investments (Min: 3), Deal Date (From: 01-Jan-2016), Deal Status (Completed), % of Investments (Min: 25.00%), Deal Type (All VC Stages), Deal Location (United States > Bay Area), and Company Industry (Information Technology > Software). A toolbar offers options like View, Add Columns, Save as List, Download to Excel, Export to Salesforce, Analytics, and Charts. A "Search for columns" dialog is open, showing a list of templates. The "Investor General Information" template is highlighted with a red box. A message box says "Please select template or search for specific columns on the left." with an arrow pointing to the list.



The previous template that we took a look at before had tons of data points focused on hundreds of deals and the parties involved. This template contains a smaller list of data points, and focuses on giving us a general summary for each investor.

The screenshot shows the PitchBook interface with search criteria for 26 investors. The search criteria include: Investor Types (Angels/Incubators, Venture Capital), Investor Location (United States > West Coast), Number of Investments (Min: 3), Deal Date (From: 01-jan-2016), Deal Status (Completed), % of Investments (Min: 25.00%), Deal Type (All VC Stages), Deal Location (United States > Bay Area), and Company Industry (Information Technology > Software).

A modal window titled "Investor General Information" is open, showing a list of columns available for download. The columns are:

- Column 1: Investor ID
- Column 2: Investor Name
- Column 3: Investor Former Name
- Column 4: Description
- Column 5: Primary Investor Type
- Column 6: Other Investor Types
- Column 7: Website
- Column 8: Assets Under Management (million, USD)
- Column 9: Dry Powder (million, USD)
- Column 10: Total Investments
- Column 11: Active Portfolio
- Column 12: Investments in the Last 12 Months
- Column 13: # of Investment Professionals
- Column 14: Year Founded
- Column 15: HQ Address Line 1
- Column 16: HQ Address Line 2
- Column 17: HQ City
- Column 18: HQ State/Province
- Column 19: HQ Post Code
- Column 20: HQ Country
- Column 21: HQ Phone
- Column 22: HQ Fax
- Column 23: HQ Email
- Column 24: Primary Contact
- Column 25: Primary Contact Title
- Column 26: Secondary Contact
- Column 27: PitchBook Link

Additional information in the modal includes: Downloads required: 26, Downloads remaining: 2,000, Daily Downloads: 0/2,000, and Monthly Downloads: 0/2,000. There are "Download" and "Preview" buttons.



There's always the option to switch up the dataset you're looking at. Click **Deals (Portfolio)**

The screenshot shows the PitchBook interface with search criteria for 26 investors. The search criteria include: Investor Types (Angels/Incubators, Venture Capital), Investor Location (United States > West Coast), Number of Investments (Min: 3), Deal Date (From: 01-Jan-2016), Deal Status (Completed), % of Investments (Min: 25.00%), Deal Type (All VC Stages), Deal Location (United States > Bay Area), and Company Industry (Information Technology > Software).

The interface shows a modal for selecting columns. The 'Deals (Portfolio)' option is highlighted in the left sidebar. The 'Investor General Information' modal is open, showing a list of columns and their descriptions. The 'Download' button is visible in the top right of the modal.

Column	Description
Column 1	Investor ID
Column 2	Investor Name
Column 3	Investor Former Name
Column 4	Description
Column 5	Primary Investor Type
Column 6	Other Investor Types
Column 7	Website
Column 8	Assets Under Management (million, USD)
Column 9	Dry Powder (million, USD)
Column 10	Total Investments
Column 11	Active Portfolio
Column 12	Investments in the Last 12 Months
Column 13	# of Investment Professionals
Column 14	Year Founded
Column 15	HQ Address Line 1
Column 16	HQ Address Line 2
Column 17	HQ City
Column 18	HQ State/Province
Column 19	HQ Post Code
Column 20	HQ Country
Column 21	HQ Phone
Column 22	HQ Fax
Column 23	HQ Email
Column 24	Primary Contact
Column 25	Primary Contact Title
Column 26	Secondary Contact
Column 27	PitchBook Link



Instead of just investor information, this template focuses on list the portfolio companies (that match the criteria) for each investor. It also contains information on the transaction that the investor made with that company.

The screenshot shows the PitchBook web interface. At the top, there's a search bar and navigation links for Help and Pitchbook Support. The main header displays 'Investors & Funds' with '26 Investors' and a 'Modify Search' button. Below this, search criteria are listed: Investor Types (Angels/Incubators, Venture Capital, Search for Primary Investor Type Only), Investor Location (United States > West Coast, Search HQ Only), Number of Investments (Min: 3), Deal Date (From: 01-jan-2016), Deal Status (Completed), % of Investments (Min: 25.00%), Deal Type (All VC Stages), Deal Location (United States > Bay Area, Search HQ Only), and Company Industry (Information Technology > Software, Search primary industry only).

A modal window titled 'Deals (Portfolio)' is open, showing a list of columns for selection. The columns are:

- Column 1: Investor ID
- Column 2: Deal ID
- Column 3: Investor Name
- Column 4: Portfolio Company ID
- Column 5: Portfolio Company Name
- Column 6: Description
- Column 7: Status
- Column 8: Deal No.
- Column 9: Company Industry Sector
- Column 10: Company Industry Group
- Column 11: Company Industry Code
- Column 12: Company Industry Vertical
- Column 13: All Industries
- Column 14: Company Business Status
- Column 15: Company Financing Status
- Column 16: # of Employees at Company
- Column 17: Deal Date
- Column 18: Deal Type 1
- Column 19: Deal Type 2
- Column 20: Deal Type 3
- Column 21: Deal Class
- Column 22: Debt Type 1
- Column 23: Debt Type 2
- Column 24: Debt Type 3
- Column 25: Deal Size (million, USD)
- Column 26: Deal Size Status
- Column 27: Company Pre-money Valuation (million, US...)
- Column 28: Company Post Valuation (million, USD)
- Column 29: Company Post Valuation Status
- Column 30: Deal Status
- Column 31: Lead Partner at Investment Firm
- Column 32: Lead Partner Email
- Column 33: Lead Partner Phone
- Column 34: Deal Fund Name
- Column 35: Company Revenue (thousand, USD)
- Column 36: Company Revenue Status
- Column 37: Revenue Growth since last deal
- Column 38: Company Gross Profit (thousand, USD)
- Column 39: Company Gross Profit Status
- Column 40: Company Net Income (thousand, USD)
- Column 41: Company Net Income Status
- Column 42: Company EBITDA (thousand, USD)
- Column 43: Company EBITDA Status
- Column 44: Debt Raised in Round/Equity
- Column 45: Debt Raised in Round/EBITDA
- Column 46: Deal Size/EBITDA
- Column 47: Valuation/EBITDA
- Column 48: Deal Size/Revenue
- Column 49: Valuation/Revenue
- Column 50: Deal Size/Cash Flow
- Column 51: Valuation/Cash Flow
- Column 52: Company City
- Column 53: Company State/Province
- Column 54: Company Post Code
- Column 55: Company Country
- Column 56: Primary Investor Type
- Column 57: Other Investor Types
- Column 58: Investor Status
- Column 59: # of Investment Professionals at Firm
- Column 60: Investor HQ City
- Column 61: Investor HQ State/Province
- Column 62: Investor HQ Post Code
- Column 63: Investor HQ Country
- Column 64: PitchBook Link

On the right side of the modal, there are 'Download' and 'Preview' buttons, and download statistics: 'Downloads required: 107', 'Downloads remaining: 2,000', 'Daily Downloads: 0/2,000', and 'Monthly Downloads: 0/2,000'.



Now you know how to search for investors based on their investment activity. We also covered how to navigate between the different search results tabs and how to export the data into an Excel file.

Investors & Funds 26 Investors

Search criteria (10) ▾

Investor Types: Angels/Incubators × Venture Capital × Search for Primary Investor Type Only × Investor Location: United States > West Coast × Search HQ Only × Number of Investments: Min: 3 × Deal Date: From: 01-jan-2016 ×

Deal Status: Completed × % of Investments: Min: 25.00% × Deal Type: All VC Stages × Deal Location: United States > Bay Area × Search HQ Only × Company Industry: Information Technology > Software × Search primary industry only ×

Investors Funds Companies Deals Limited Partners Analytics Charts

26 Investors View Add Columns Save as List Download to Excel Export to Salesforce Analytics Charts

Search for columns

All templates:

- Search Result: Columns
- All Columns
- My Layout: Exits
- My Layout: Fundraising
- My Layout: Investor Contact Information
- My Layout: Investor General Information
- My Layout: Last Closed Fund
- My Layout: Last Investment and Fund
- My Layout: Last Investment Details
- My Layout: Total Investment Comparison
- My Layout: Total Investment History
- Investor Office Locations
- Investment Professionals
- Investor Primary Contacts
- General Service Providers
- Funds
- Fund Returns Data
- Service Providers on Funds
- Most Active Investors
- Investor General Information
- Deals (Portfolio)**
- Portfolio Listing
- Investment Preferences
- Export/Import in Salesforce

Deals (Portfolio)

Column 1: Investor ID	Column 33: Lead Partner Phone
Column 2: Deal ID	Column 34: Deal Fund Name
Column 3: Investor Name	Column 35: Company Revenue (thousand, USD)
Column 4: Portfolio Company ID	Column 36: Company Revenue Status
Column 5: Portfolio Company Name	Column 37: Revenue Growth since last deal
Column 6: Description	Column 38: Company Gross Profit (thousand, USD)
Column 7: Status	Column 39: Company Gross Profit Status
Column 8: Deal No.	Column 40: Company Net Income (thousand, USD)
Column 9: Company Industry Sector	Column 41: Company Net Income Status
Column 10: Company Industry Group	Column 42: Company EBITDA (thousand, USD)
Column 11: Company Industry Code	Column 43: Company EBITDA Status
Column 12: Company Industry Vertical	Column 44: Debt Raised in Round/Equity
Column 13: All Industries	Column 45: Debt Raised in Round/EBITDA
Column 14: Company Business Status	Column 46: Deal Size/EBITDA
Column 15: Company Financing Status	Column 47: Valuation/EBITDA
Column 16: # of Employees at Company	Column 48: Deal Size/Revenue
Column 17: Deal Date	Column 49: Valuation/Revenue
Column 18: Deal Type 1	Column 50: Deal Size/Cash Flow
Column 19: Deal Type 2	Column 51: Valuation/Cash Flow
Column 20: Deal Type 3	Column 52: Company City
Column 21: Deal Class	Column 53: Company State/Province
Column 22: Debt Type 1	Column 54: Company Post Code
Column 23: Debt Type 2	Column 55: Company Country
Column 24: Debt Type 3	Column 56: Primary Investor Type
Column 25: Deal Size (million, USD)	Column 57: Other Investor Types
Column 26: Deal Size Status	Column 58: Investor Status
Column 27: Company Pre-money Valuation (million, US...	Column 59: # of Investment Professionals at Firm
Column 28: Company Post Valuation (million, USD)	Column 60: Investor HQ City
Column 29: Company Post Valuation Status	Column 61: Investor HQ State/Province
Column 30: Deal Status	Column 62: Investor HQ Post Code
Column 31: Lead Partner at Investment Firm	Column 63: Investor HQ Country
Column 32: Lead Partner Email	Column 64: PitchBook Link

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